



Teton County

September 2020

Workforce Trends

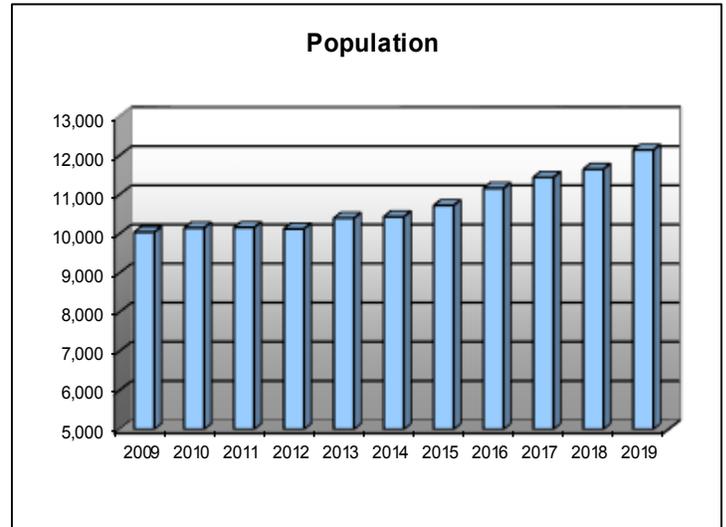
Population

Between 2009 and 2019 Teton County has grown the third fastest any county in the state at 20.9 percent. The population was up 2,101 from 10,041 to 12,142.

The county has attracted many second homeowners near the popular Wyoming tourist locations of Jackson Hole and Grand Targhee Ski Resort. Many employers and employees of Wyoming businesses commute from Teton County. With natural, pristine landscapes and close access to Jackson, Wyo., increases in population are expected to continue.

Victor and Driggs are the major cities in the county with a 2019 population of 2,503 and 1,817, respectively.

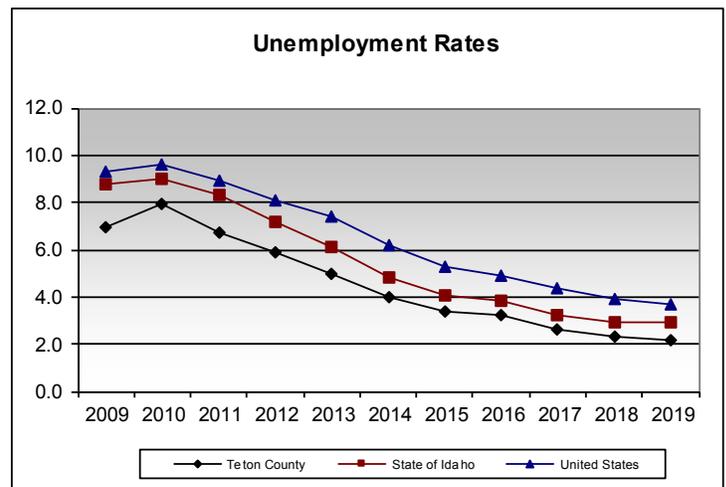
Declines in construction slowed growth in recent years. County residents are accustomed to harsh and long winters where they can be cut off for days from surrounding areas due to road closures.



Labor Force & Employment

Teton County has had one of the lowest unemployment rates in the state, dipping to 1.7 percent in 2007. The rate has been significantly below both the state and national rates since 1998. Much of the county's employment is seasonal and depends on tourism, but officials are working toward more year-round employment. The 2001 recession had a marginal effect compared to the recent national recession, which has impacted the county to a much greater degree. But the county still has one of Idaho's lowest unemployment rates. The annual unemployment rate in 2019 was 2.2 percent.

The five main industries are leisure and hospitality, trade, government, professional and business services and construction. State and local government jobs along with hospital and school employment make government the top employer. Trade, leisure and hospitality depend on the local



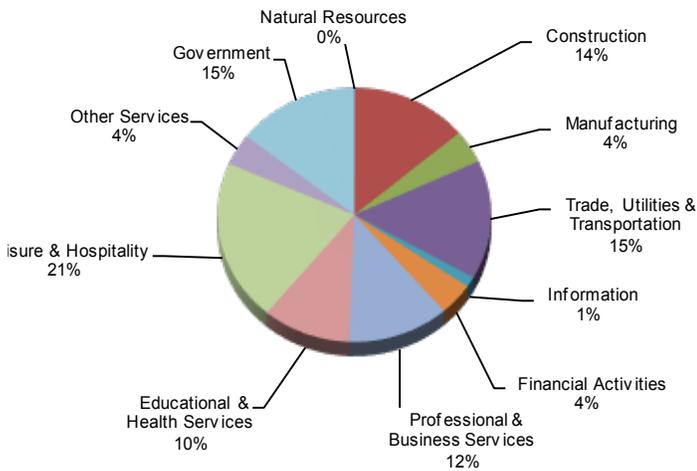
and national tourism market. With population growing so rapidly, residential and commercial construction had been heavy when weather permitted, but both have slowed with the onset of the recession. Many people commute from neighboring counties in Idaho for construction jobs in the area.

The pure tranquility and breathtaking beauty encourage growth with little or no marketing. Infrastructure and utilities are trying to keep pace with the influx of people.

Labor Force	Aug 19	Aug 20
Civilian Labor Force	6,721	5,391
Total Employment	6,570	5,001
Unemployed	151	270
% of Labor Force Unemployed	2.2	4.2
State of Idaho % Unemployed	2.9	4.2
U.S. % Unemployed	3.7	8.4

Labor Force	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Civilian Labor Force	5,287	5,447	5,328	5,315	5,455	5,620	5,826	5,992	6,130	6,412	6,626
Unemployment	367	428	359	313	273	225	197	193	157	148	146
% of Labor Force Unemployed	6.9	7.9	6.7	5.9	5.0	4.0	3.4	3.2	2.6	2.3	2.2
Employment	4,920	5,019	4,969	5,002	5,182	5,395	5,629	5,799	5,973	6,264	6,480

Nonfarm Payroll Jobs for 2019



Covered Employment & Wages

Because so many Teton County residents commute to comparatively higher-paying jobs in Wyoming, the covered employment and wages for the county are essentially depressed since job and wage data are gathered at the place of work, not residence. Covered employment in Teton County grew by 243 jobs between 2017 and 2018, up 7.7 percent. Construction reported the largest job growth between 2017 and 2018.

Covered employment includes employers subject to state and federal unemployment insurance laws. These laws apply to approximately 92 percent of Idaho's employees.

Major Employers

Broulim's Supermarket
MD Landscaping Inc
Owen PC Construction
Teton County
Teton County School District #401
Teton Valley Hospital

Eastern Idaho Occupational Wages *	Entry Wages	Median Wages
Assemblers & Fabricators	\$9.10	\$12.59
Cashiers	\$8.39	\$10.51
Computer User Support Specialists	\$13.47	\$23.78
Construction Laborers	\$11.74	\$16.02
Customer Service Reps	\$10.80	\$14.35
Farmworkers & Laborers	\$9.74	\$11.93
Licensed Practical & Vocational Nurses	\$16.37	\$19.96
Nursing Assistants	\$10.73	\$12.54
Retail Salespersons	\$8.83	\$13.52
Secretaries & Administrative Assistant	\$9.37	\$14.43
Waiters & Waitresses	\$8.46	\$11.24

* Additional occupational wage data can be found on the Idaho Department of Labor website at lmi.idaho.gov.

Covered Employment & Average Annual Wages Per Job for 2009, 2018 & 2019	2009		2018		2019	
	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	2,787	\$30,571	3,386	\$36,085	3,544	\$37,375
Agriculture	131	\$21,466	104	\$29,026	120	\$30,599
Mining	**	**	**	**	**	**
Construction	412	\$33,577	429	\$43,704	477	\$44,961
Manufacturing	100	\$28,774	146	\$30,677	145	\$32,578
Trade, Utilities & Transportation	461	\$27,124	524	\$29,458	521	\$32,148
Information	60	\$41,327	38	\$76,738	46	\$75,200
Financial Activities	142	\$31,056	140	\$38,164	141	\$39,345
Professional and Business Services	371	\$41,243	422	\$48,892	412	\$49,215
Educational and Health Services	126	\$21,378	342	\$41,040	358	\$42,005
Leisure and Hospitality	330	\$17,986	647	\$21,703	708	\$23,213
Other Services	69	\$27,532	114	\$33,838	123	\$34,721
Government	582	\$35,008	483	\$40,747	492	\$42,214

Per Capita Income	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Teton County	\$25,586	\$24,504	\$26,708	\$28,965	\$27,844	\$31,214	\$33,077	\$35,994	\$37,567	\$39,858
State of Idaho	\$31,186	\$31,957	\$33,515	\$35,188	\$36,200	\$37,896	\$39,857	\$40,670	\$42,094	\$43,901
United States	\$39,284	\$40,546	\$42,735	\$44,599	\$44,851	\$47,058	\$48,978	\$49,870	\$51,885	\$54,446

Information provided by Bureau of Economic Analysis



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