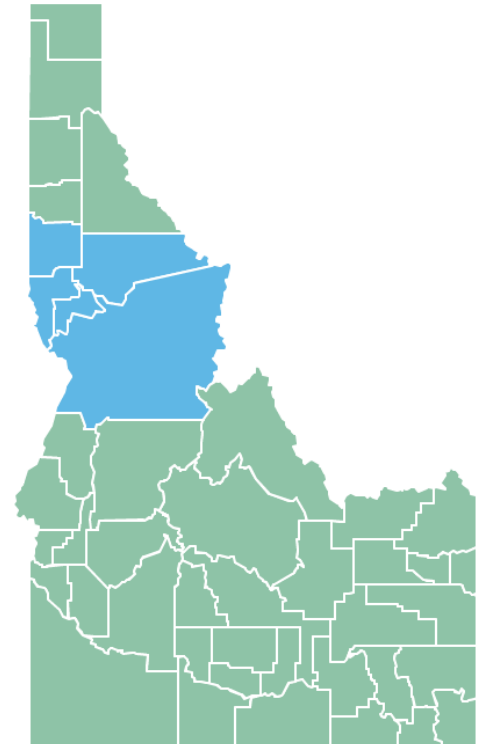


# North Central Idaho Labor Force And Economic Profile

Last Updated: April 20, 2021

## North Central Idaho Economic Overview

|                                   |          |
|-----------------------------------|----------|
| Civilian Labor Force (Mar 2021)   | 52,009   |
| Unemployment Rate (Mar 2021)      | 3.3%     |
| Population (2019)                 | 108,644  |
| Median Household Income (2019)    | \$50,617 |
| Per Capita Personal Income (2019) | \$42,285 |
| Poverty Rate (2019)               | 15.3%    |



## 1. Regional Demographic Characteristics, 2019

|  | North Central | Region<br>(%) | State of Idaho<br>(%) | United States<br>(%) |
|--|---------------|---------------|-----------------------|----------------------|
| <b>Total Population</b>                                      | 108,644       | 100.0%        | 1,717,750             | 324,697,795          |
| <b>Race and Ethnicity</b>                                    |               |               |                       |                      |
| White alone, not hispanic                                    | 95,985        | 88.3%         | 82.0%                 | 60.7%                |
| Black or African American alone, not hispanic                | 675           | 0.6%          | 0.7%                  | 12.3%                |
| Native American alone, not hispanic                          | 3,858         | 3.6%          | 1.1%                  | 0.7%                 |
| Asian alone, not hispanic                                    | 1,356         | 1.2%          | 1.3%                  | 5.5%                 |
| Hispanic or Latino (of any race)                             | 4,405         | 4.1%          | 12.5%                 | 18.0%                |
| <b>Gender</b>  |               |               |                       |                      |
| Male   | 55,448        | 51.0%         | 50.1%                 | 49.2%                |
| Female   | 53,196        | 49.0%         | 49.9%                 | 50.8%                |
| <b>Age</b>   |               |               |                       |                      |
| Median age   | 43.7          | -             | 40.3                  | 38.1                 |
| Under 18 years   | 21,401        | 19.7%         | 25.7%                 | 22.6%                |
| Over 18 years  | 87,243        | 80.3%         | 74.3%                 | 77.4%                |
| 21 years and over  | 80,393        | 74.0%         | 70.2%                 | 73.3%                |
| Over 65 years  | 20,696        | 19.0%         | 15.4%                 | 15.6%                |
| <b>Educational Attainment (Population 25 years and Over)</b> |               |               |                       |                      |
| Less than 9th grade  | 1,117         | 1.0%          | 2.2%                  | 3.5%                 |
| High school graduate (with equivalencies)                    | 20,981        | 5.8%          | 17.8%                 | 18.3%                |
| Some college, no degree                                      | 18,688        | 17.2%         | 16.9%                 | 13.9%                |
| Associate's degree   | 6,344         | 5.8%          | 6.4%                  | 5.8%                 |
| Bachelor's degree  | 13,510        | 12.4%         | 12.1%                 | 13.4%                |
| Graduate or professional degree                              | 7,133         | 6.6%          | 5.8%                  | 8.4%                 |
| <b>Median Household Income</b>                               | \$50,617      | -             | \$56,605              | \$62,843             |

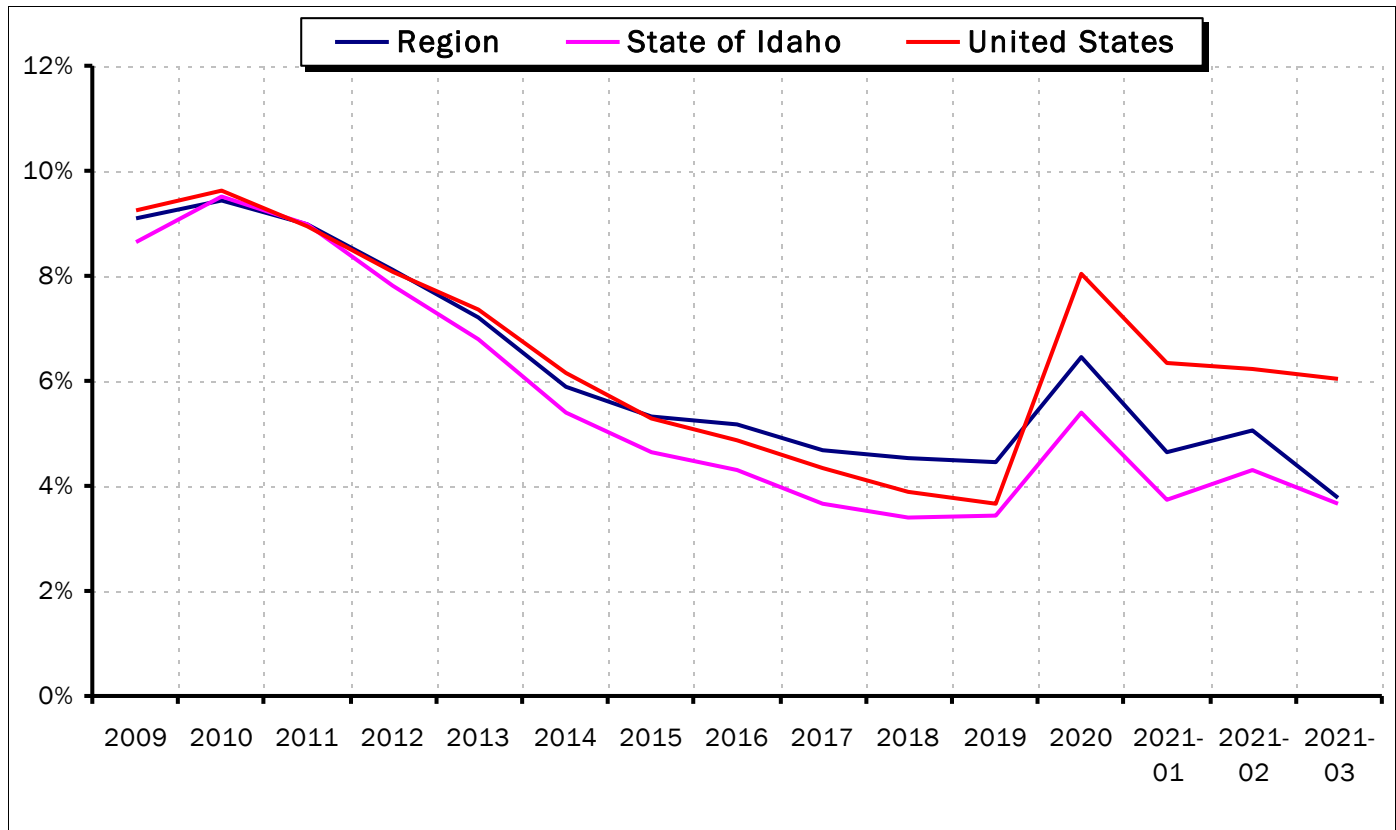
Source: US Census Bureau, American Community Survey 2019 5-Year Estimates

## 2. Labor Force

|            | Labor Force | Employment | Unemployed | Unemployment Rate |
|------------|-------------|------------|------------|-------------------|
| March 2021 | 52,009      | 50,274     | 1,735      | 3.3%              |
| March 2020 | 52,626      | 51,214     | 1,412      | 2.7%              |

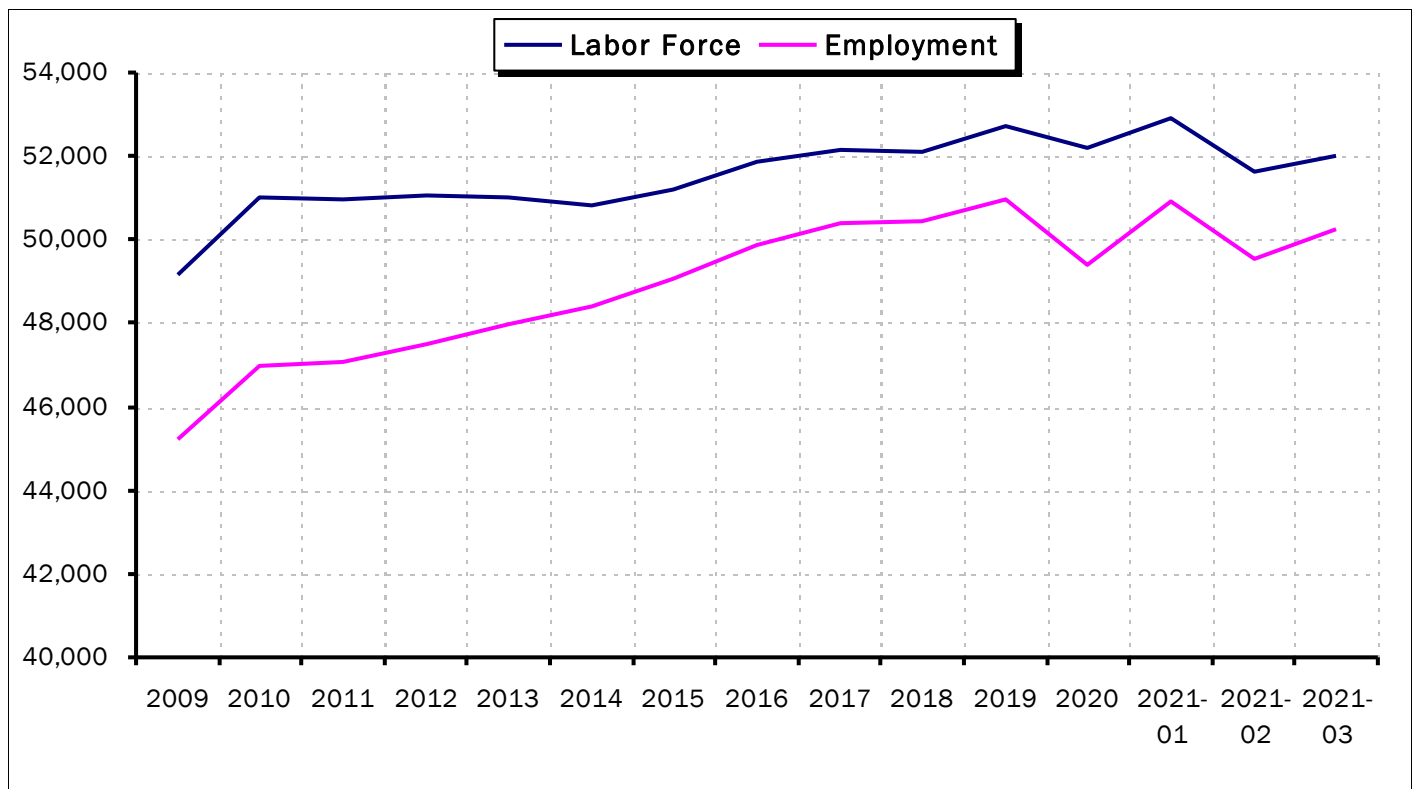
Source: Idaho Department of Labor

### 3. Seasonally-Adjusted Unemployment Rate, 2009 - Current



Source: Idaho Department of Labor

### 4. Seasonally-Adjusted Labor Force and Employment, 2009 - Current



Source: Idaho Department of Labor

## 5. Industry Employment and Wages- 2010, 2019 and 2020

| Industry Sector                      | 2010               |               | 2019               |               | 2020               |               |
|--------------------------------------|--------------------|---------------|--------------------|---------------|--------------------|---------------|
|                                      | Average Employment | Average Wages | Average Employment | Average Wages | Average Employment | Average Wages |
| Total Covered Wages                  | 41,672             | \$32,618      | 43,238             | \$40,033      | 41,785             | \$42,456      |
| Agriculture                          | 893                | \$37,976      | 913                | \$49,140      | 937                | \$50,324      |
| Natural Resources and Mining         | 147                | \$50,781      | 75                 | \$50,519      | 88                 | \$58,853      |
| Construction                         | 1,723              | \$34,667      | 2,058              | \$41,869      | 2,124              | \$42,701      |
| Manufacturing                        | 3,842              | \$46,779      | 4,586              | \$56,321      | 4,893              | \$60,663      |
| Trade, Transportation, and Utilities | 7,620              | \$28,556      | 7,631              | \$34,681      | 7,377              | \$37,333      |
| Information                          | 674                | \$28,497      | 654                | \$37,898      | 581                | \$41,864      |
| Financial Activities                 | 2,069              | \$36,116      | 1,858              | \$52,619      | 1,885              | \$57,479      |
| Professional and Business Services   | 2,137              | \$44,236      | 2,197              | \$40,454      | 2,170              | \$45,227      |
| Education and Health Services        | 13,302             | \$33,478      | 13,744             | \$42,450      | 12,940             | \$44,404      |
| Leisure and Hospitality              | 4,537              | \$13,085      | 4,964              | \$16,431      | 4,301              | \$16,943      |
| Other Services                       | 1,017              | \$22,749      | 1,017              | \$27,134      | 973                | \$29,294      |
| Government                           | 3,711              | \$38,955      | 3,541              | \$47,776      | 3,516              | \$49,891      |

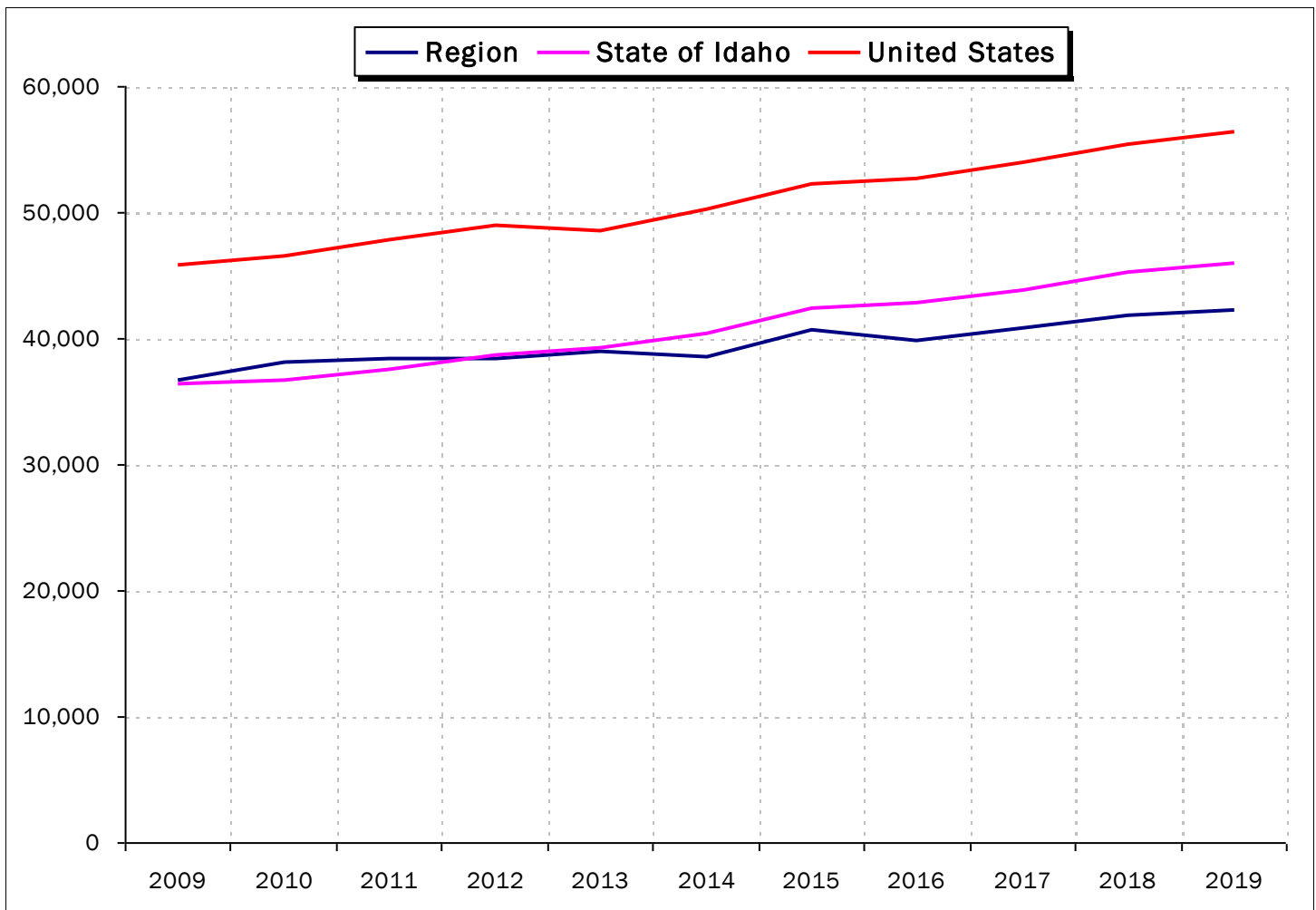
Source: Idaho Department of Labor

## 6. Top Employers, 2020

| Employer                               | Ownership   | Range         |
|--|-------------|---------------|
| University of Idaho                    | State Gov   | 2,500 - 4,999 |
| Clearwater Paper Corporation           | Private     | 1,000 - 2,499 |
| Federal Cartridge Company              | Private     | 1,000 - 2,499 |
| Lewiston Independent School District   | Local Gov   | 500 - 999     |
| Schweitzer Engineering Laboratories    | Private     | 500 - 999     |
| Gritman Medical Center                 | Private     | 500 - 999     |
| Regence BlueCross BlueShield of Oregon | Private     | 500 - 999     |
| Nez Perce Tribal Executive Committee   | Local Gov   | 500 - 999     |
| Lewis-Clark State College              | State Gov   | 250 - 499     |
| US Department of Agriculture           | Federal Gov | 250 - 499     |

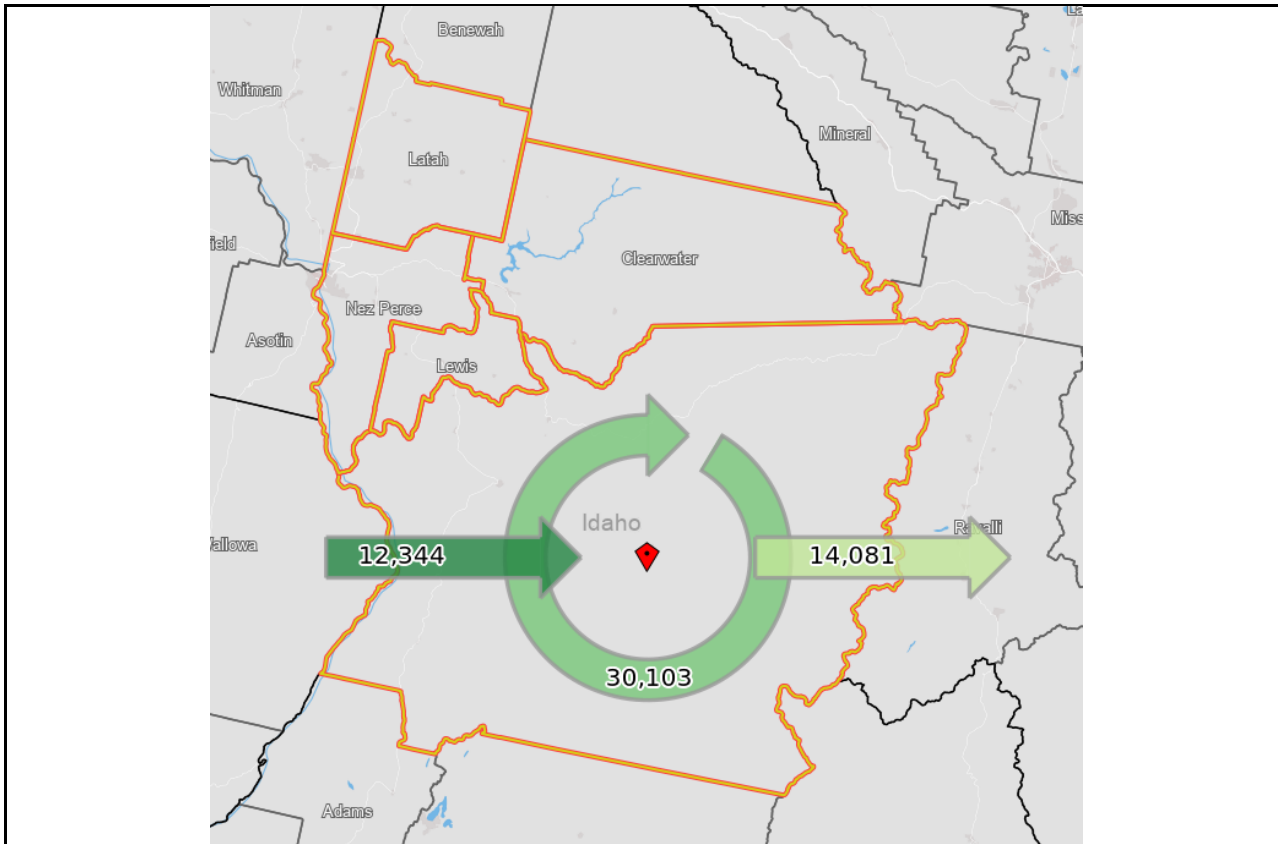
NOTE: Only employers that have given the Department permission to release employment range data are listed. Source: Idaho Department of Labor

## 7. Real Per Capita Income, 2009 - 2019



## 8. Labor Force Commuting Patterns, 2018

It is estimated that 30,103 workers lived and worked in North Central Idaho in 2018. Another 12,344 workers were employed in North Central Idaho but lived outside, while 14,801 workers commuted to other areas for work.



Source: US Census Bureau

## 9. Top 10 Cities Where People Who Work in North Central Idaho Live, 2018

| City of Residence | All Jobs |
|-------------------|----------|
| Lewiston          | 11,259   |
| Moscow            | 6,136    |
| Grangeville       | 900      |
| Orofino           | 790      |
| Boise City        | 515      |
| Coeur d'Alene     | 440      |
| Lapwai            | 277      |
| Genesee           | 257      |
| Kamiah            | 256      |
| Post Falls        | 220      |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau

## 10. Top 10 Cities Where People Who Live in North Central Idaho Work, 2018

| City of Employment | All Jobs |
|--------------------|----------|
| Lewiston           | 11,704   |
| Moscow             | 7,351    |
| Orofino            | 1,348    |
| Grangeville        | 1,331    |
| Boise City         | 1,047    |
| Coeur d'Alene      | 819      |
| Kamiah             | 490      |
| Cottonwood         | 481      |
| Lapwai             | 472      |
| Troy               | 215      |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs.

Source: US Census Bureau

### For more Information, Contact:

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