Overview

• Change summary
• Economic and labor statistics for Idaho and the nation

*Unless noted otherwise, data in this presentation is seasonally adjusted.
## Labor Market Indicators: Change Summary

### Unemployment Rate

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<thead>
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</thead>
<tbody>
<tr>
<td>Idaho</td>
<td>2.6%</td>
<td>2.7%</td>
<td>2.9%</td>
<td>-0.1%</td>
<td>-0.3%</td>
</tr>
<tr>
<td>Nationwide</td>
<td>4.4%</td>
<td>3.5%</td>
<td>3.8%</td>
<td>0.9%</td>
<td>0.6%</td>
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### Labor Force

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<tbody>
<tr>
<td>Idaho (thousands)</td>
<td>893.2</td>
<td>891.7</td>
<td>874.6</td>
<td>0.2%</td>
<td>2.1%</td>
</tr>
<tr>
<td>Nation (thousands)</td>
<td>162,913</td>
<td>164,546</td>
<td>162,935</td>
<td>-1.0%</td>
<td>0.0%</td>
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### Nonfarm Employment

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<tbody>
<tr>
<td>Idaho (thousands)</td>
<td>770.8</td>
<td>771.8</td>
<td>752.7</td>
<td>-0.1%</td>
<td>2.4%</td>
</tr>
<tr>
<td>Nation (thousands)</td>
<td>151,786</td>
<td>152,487</td>
<td>150,282</td>
<td>-0.5%</td>
<td>1.0%</td>
</tr>
</tbody>
</table>

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Comparison of Seasonally Adjusted Unemployment Rate

March 2020

State and National Unemployment Rate
Current and Historical Compared

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Unemployment Rate:
Counties

- Eighteen counties experienced unemployment rates above the 2.6 percent state rate for March.
- Twenty-six counties were at or below the 2.6 percent state rate.
- Five counties experienced an unemployment rate at or above 4 percent in March 2020:
  - Adams at 5.1 percent
  - Shoshone at 4.7 percent
  - Lewis at 4.4 percent
  - Lemhi at 4.2 percent
  - Clearwater at 4 percent
- Butte County experienced the lowest unemployment rate at 1.1 percent.

Source: Idaho Department of Labor
Idaho Unemployment Rate: MSAs

MSAs

- Coeur D’Alene, at 2.8 percent, was the only MSA to have an unemployment rate above March’s state rate of 2.6 percent.

- Idaho Falls continued to experience the lowest unemployment rate at 1.9 percent.
Three of Idaho’s smaller labor market areas experienced an unemployment rate greater than the state’s 2.6 percent in March:

- Idaho-Lewis LMA – 3.6 percent
- Sandpoint MicSA – 3.5 percent
- Mountain Home MicSA – 2.7 percent

Rexburg MicSA continued to have the lowest rate at 1.6 percent in March 2020.
Cities

- Five cities were at or above the March state rate of 2.6 percent:
  - Coeur d’Alene—2.8 percent
  - Nampa, Post Falls, Twin Falls and Caldwell—2.6 percent
  - Rexburg experienced the lowest unemployment rate at 1.4 percent in March

Source: Idaho Department of Labor
In March 2020, Idaho's Total Nonfarm Declined by -1,000 Jobs, -0.1%
Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by Industry

Statewide Month-to-Month Highlights
- Total Nonfarm: -0.1%
- Total Private: -0.2%
- Government Services: 0.0%
- Construction: 0.9%
- Manufacturing: 0.3%
- Retail Trade: 0.2%
- Leisure & Hospitality: -1.2%
* No Statistically Significant Movements

Statewide Over-the-Year Highlights
- Total Nonfarm: 2.4%
- Total Private: 2.4%
- Government Services: 2.4%
- Construction: 6.8%
- Manufacturing: -1.2%
- Retail Trade: 1.6%
- Leisure & Hospitality: 2.0%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by MSA

**MSA Month-to-Month Highlights**
- Boise: -0.2%
- Coeur d'Alene: 0.3%
- Idaho Falls: 0.3%
- Lewiston: -1.0%
- Pocatello: -0.3%
*No Statistically Significant Movements*

**Statewide Over-the-Year Highlights**
- Boise: 3.3%
- Coeur d'Alene: 3.3%
- Idaho Falls: 3.9%
- Lewiston: 1.4%
- Pocatello: 1.1%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
May 22, 2020

- April 2020 Nonfarm and Labor Force data release

Full release calendar is available at
https://www2.labor.idaho.gov/LMICalendar/View_Calendar.aspx