Overview

- Change summary
- Economic and labor statistics for Idaho and the nation

*Unless noted otherwise, data in this presentation is seasonally adjusted.
## Labor Market Indicators: Change Summary

### Unemployment Rate

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</thead>
<tbody>
<tr>
<td>Idaho</td>
<td>2.9%</td>
<td>2.9%</td>
<td>2.8%</td>
<td>0.0%</td>
<td>0.1%</td>
</tr>
<tr>
<td>Nationwide</td>
<td>3.5%</td>
<td>3.5%</td>
<td>3.9%</td>
<td>0.0%</td>
<td>-0.4%</td>
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### Labor Force

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<tbody>
<tr>
<td>Idaho (thousands)</td>
<td>889.1</td>
<td>886.8</td>
<td>862.4</td>
<td>0.3%</td>
<td>3.1%</td>
</tr>
<tr>
<td>Nation (thousands)</td>
<td>164,556</td>
<td>164,347</td>
<td>163,111</td>
<td>0.1%</td>
<td>0.9%</td>
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### Nonfarm Employment

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<tbody>
<tr>
<td>Idaho (thousands)</td>
<td>763.9</td>
<td>760.7</td>
<td>742.3</td>
<td>0.4%</td>
<td>2.9%</td>
</tr>
<tr>
<td>Nation (thousands)</td>
<td>152,383</td>
<td>152,238</td>
<td>150,275</td>
<td>0.1%</td>
<td>1.4%</td>
</tr>
</tbody>
</table>

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Unemployment Rate:

Counties

- Twenty-two counties experienced unemployment rates above the 2.9 percent state rate for December.
- Twenty-two counties were at or below the 2.9 percent state rate.
- Five counties experienced an unemployment rate at or above 5 percent in December 2019:
  - Shoshone at 5.9 percent
  - Lewis at 5.8 percent
  - Adams and Clearwater at 5.4 percent
  - Lemhi at 5 percent
- Madison County experienced the lowest unemployment rate at 1.7 percent in December 2019, down from 1.8 percent in December 2018.

Source: Idaho Department of Labor
Idaho Unemployment Rate: MSAs

- Two MSAs had unemployment rates above December’s state rate of 2.9 percent:
  - Coeur D’Alene – 3.4 percent
  - Lewiston – 3.2 percent
- Idaho Falls continued to experience the lowest unemployment rate at 2.3 percent.

Source: Idaho Department of Labor
Idaho Unemployment Rate:
Micro and Labor Market Areas

- Idaho-Lewis LMA was the only LMA or MicSA that experienced an unemployment rate greater than the state’s 2.9 percent in December – 4.8 percent, up from 4.7 percent in December 2018.
- Rexburg MicSA continued to have the lowest rate at 1.8 percent in December 2019, down from 1.9 percent December 2018.

Source: Idaho Department of Labor
Idaho Unemployment Rate: Cities

- Four cities were above November’s state rate of 2.9 percent:
  - Coeur d’Alene—3.3 percent
  - Nampa, Post Falls and Caldwell—3.1 percent
  - Rexburg experienced the lowest unemployment rate at 1.7 percent in December

Source: Idaho Department of Labor
Idaho and National Labor Force Compared

Labor Force Comparison
December 2019

Sources: Bureau of Labor Statistics, Idaho Department of Labor
In December 2019, Idaho's Total Nonfarm Added 3,200 Jobs, Growing by 0.4%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by Industry

Statewide Month-to-Month Highlights
- Total Nonfarm: 0.4%
- Total Private: 0.5%
- Government Services: 0.1%
- Construction: 1.2%
- Manufacturing: 0.1%
- Retail Trade: 0.4%
- Leisure & Hospitality: 0.9%
* No Statistically Significant Movements

Statewide Over-the-Year Highlights
- Total Nonfarm: 2.9%
- Total Private: 3.3%
- Government Services: 1.2%
- Construction: 5.0%
- Manufacturing: 2.9%
- Retail Trade: 2.7%
- Leisure & Hospitality: -0.1%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Nonfarm Jobs (CES):
Statewide Seasonally Adjusted Change by MSA

**MSA Month-to-Month Highlights**

- Boise 0.3%
- Coeur d'Alene 0.0%
- Idaho Falls 0.6%
- Lewiston 0.7%
- Pocatello -0.8%

* No Statistically Significant Movements

**Statewide Over-the-Year Highlights**

- Boise 2.8%
- Coeur d'Alene 1.5%
- Idaho Falls 4.8%
- Lewiston 2.1%
- Pocatello 2.2%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
The months of February and March will have nonstandard release dates due to annual benchmarking by the Idaho Department of Labor and the Bureau of Labor Statistics.

- The LAUS program revises up to five years of previous data to incorporate new inputs and population data.
- The CES employment estimates are benchmarked annually to employment counts from a census of the employer population.

Upcoming release schedule:
- March 4, 2020: Historical statewide labor force (Labor Area Unemployment Statistics) data for 2010-2019 available via BLS
- March 16, 2020: Statewide labor force and nonfarm employment data for January 2020

Full release calendar is available at https://www2.labor.idaho.gov/LMICalendar/View_Calendar.aspx