Overview

• Change summary
• Economic and labor statistics for Idaho and the nation

*Unless noted otherwise, data in this presentation is seasonally adjusted.
## Labor Market Indicators: Change Summary

### Unemployment Rate

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</thead>
<tbody>
<tr>
<td>Idaho</td>
<td>2.9%</td>
<td>2.8%</td>
<td>2.8%</td>
<td>0.1%</td>
<td>0.1%</td>
</tr>
<tr>
<td>Nationwide</td>
<td>3.7%</td>
<td>3.7%</td>
<td>3.9%</td>
<td>0.0%</td>
<td>-0.2%</td>
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### Labor Force

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<tbody>
<tr>
<td>Idaho (thousands)</td>
<td>876.5</td>
<td>873.7</td>
<td>858.5</td>
<td>0.3%</td>
<td>2.1%</td>
</tr>
<tr>
<td>Nation (thousands)</td>
<td>163,351</td>
<td>162,981</td>
<td>162,209</td>
<td>0.2%</td>
<td>0.7%</td>
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### Nonfarm Employment

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<tbody>
<tr>
<td>Idaho (thousands)</td>
<td>760.6</td>
<td>756.5</td>
<td>740.0</td>
<td>0.5%</td>
<td>2.8%</td>
</tr>
<tr>
<td>Nation (thousands)</td>
<td>151,431</td>
<td>151,267</td>
<td>149,185</td>
<td>0.1%</td>
<td>1.5%</td>
</tr>
</tbody>
</table>

Sources: Bureau of Labor Statistics, Idaho Department of Labor
State and National Unemployment Rate
Current and Historical Compared

Comparison of Seasonally Adjusted Unemployment Rate
July 2019

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Unemployment Rate: Counties

- Twenty-five counties experienced unemployment rates above the 2.9 percent state rate for July.
- Nineteen counties were at or below the 2.9 percent state rate.
- Three counties experienced an unemployment rate above 6 percent:
  - Clearwater – 7.5 percent
  - Adams – 6.3 percent
  - Shoshone – 6 percent
- Madison County experienced the lowest unemployment rate at 2 percent in July 2019, up from July 2018’s rate of 1.8 percent.

Source: Idaho Department of Labor
Idaho Unemployment Rate: MSAs

Three MSAs had unemployment rates above June’s state rate of 2.9 percent:
- Coeur d’Alene – 3.7 percent
- Lewiston – 3.7 percent
- Pocatello – 3.4 percent

Idaho Falls continued to experience the lowest unemployment rate – 2.5 percent in July 2019.

Source: Idaho Department of Labor
Idaho Unemployment Rate: Micro and Labor Market Areas

Micro and Labor Market Areas

- Idaho-Lewis LMA was the only LMA or MicSA that experienced an unemployment rate greater than the state’s 2.9 percent in July – 4.8 percent, down from 4.9 percent in July 2018.

- Rexburg MicSA continued to have the lowest rate at 2.1 percent in July 2019.

Source: Idaho Department of Labor
Idaho Unemployment Rate: Cities

Six cities were above July’s state rate of 2.9 percent:

- Post Falls – 3.6 percent
- Pocatello – 3.5 percent
- Caldwell – 3.5 percent
- Coeur d’Alene – 3.5 percent
- Nampa – 3.4 percent
- Twin Falls – 3 percent

Rexburg experienced the lowest unemployment rate at 2.0 percent in July.

Source: Idaho Department of Labor
Idaho and National Labor Force Compared

Labor Force Comparison
July 2019

Sources: Bureau of Labor Statistics, Idaho Department of Labor
In July 2019, Idaho's Total Nonfarm Added 4,100 Jobs, Growing by 0.5%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by Industry

Over-the-month Change in Nonfarm Payroll Jobs by Industry, July 2019

Statewide Month-to-Month Highlights
• Total Nonfarm* 0.5%
• Total Private* 0.6%
• Government Services 0.4%
• Construction 0.0%
• Manufacturing 0.3%
• Retail Trade 0.4%
• Leisure & Hospitality 0.4%
* Statistically Significant Movements

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by MSA

**MSA Month-to-Month Highlights**
- Boise 0.3%
- Coeur d'Alene -0.9%
- Idaho Falls 0.4%
- Lewiston -0.7%
- Pocatello 0.8%
* No Statistically Significant Movements

**Statewide Over-the-Year Highlights**
- Boise 3.2%
- Coeur d'Alene 1.4%
- Idaho Falls 3.7%
- Lewiston 0.0%
- Pocatello 2.5%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Upcoming Release Dates

September 20, 2019

• August 2019 Nonfarm and Labor Force data release

Full release calendar is available at
https://www2.labor.idaho.gov/LMICalendar/View_Calendar.aspx