Overview

• Change summary
• Economic and labor statistics for Idaho and the nation

*Unless noted otherwise, data in this presentation is seasonally adjusted.
# Labor Market Indicators: Change Summary

## Unemployment Rate

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</thead>
<tbody>
<tr>
<td>Idaho</td>
<td>2.8%</td>
<td>2.8%</td>
<td>2.8%</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Nationwide</td>
<td>3.7%</td>
<td>3.6%</td>
<td>4%</td>
<td>0.1%</td>
<td>-0.3%</td>
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## Labor Force

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<tbody>
<tr>
<td>Idaho (thousands)</td>
<td>873.6</td>
<td>871.5</td>
<td>856.8</td>
<td>0.2%</td>
<td>2.0%</td>
</tr>
<tr>
<td>Nationwide (thousands)</td>
<td>162,981</td>
<td>162,646</td>
<td>162,129</td>
<td>0.2%</td>
<td>0.5%</td>
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## Nonfarm Employment

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<tbody>
<tr>
<td>Idaho (thousands)</td>
<td>754.9</td>
<td>754.7</td>
<td>738.2</td>
<td>0.0%</td>
<td>2.3%</td>
</tr>
<tr>
<td>Nationwide (thousands)</td>
<td>151,308</td>
<td>151,084</td>
<td>149,007</td>
<td>0.1%</td>
<td>1.5%</td>
</tr>
</tbody>
</table>

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Comparison of Seasonally Adjusted Unemployment Rate

June 2019

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Counties

- Twenty-three counties experienced unemployment rates above the 2.8 percent state rate for June.
- Two counties, Bannock and Twin Falls, experienced the same unemployment rate as the state rate of 2.8 percent.
- Nineteen counties were below the 2.8 percent state rate.
- Three counties experienced an unemployment rate above 6 percent:
  - Clearwater – 7 percent
  - Adams – 6.7 percent
  - Shoshone – 6 percent
- Madison County experienced the lowest unemployment rate at 1.8 percent in June 2019, up from June 2018’s rate of 1.7 percent.

Source: Idaho Department of Labor
Idaho Unemployment Rate: MSAs

- Two MSAs had unemployment rates above June’s state rate of 2.8 percent:
  - Coeur d’Alene – 3.5 percent
  - Lewiston – 3.3 percent
- Two MSAs, Pocatello and Boise City, experienced the same unemployment rate as the state’s 2.8 percent.
- Idaho Falls continued to experience the lowest unemployment rate – 2.3 percent in June 2019.

Source: Idaho Department of Labor
Idaho Unemployment Rate: Micro and Labor Market Areas

Micro and Labor Market Areas

- Idaho-Lewis LMA was the only LMA or MicSA that experienced an unemployment rate greater than the state’s 2.8 percent in June – 4.7 percent, down from 4.9 percent in June 2018.
- Rexburg MicSA continued to have the lowest rate at 2 percent in June 2019.
Idaho Unemployment Rate: Cities

- Six cities were above June’s state rate of 2.8 percent: Post Falls and Coeur d’Alene at 3.5 percent, Caldwell at 3.4 percent, Nampa at 3.2 percent, Twin Falls at 3 percent and Pocatello at 2.9 percent.

- Rexburg experienced the lowest unemployment rate at 1.9 percent in June.

Source: Idaho Department of Labor
Idaho and National Labor Force Compared

Labor Force Comparison
June 2019

Sources: Bureau of Labor Statistics, Idaho Department of Labor
In June 2019, Idaho's Total Nonfarm Added 200 Jobs, Essentially Unchanged

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Nonfarm Jobs (CES):
Statewide Seasonally Adjusted Change by Industry

Over-the-month Change in Nonfarm Payroll Jobs by Industry. June 2019

Statewide Month-to-Month Highlights
- Total Nonfarm 0.0%
- Total Private 0.0%
- Government Services -0.1%
- Construction -0.6%
- Manufacturing 0.1%
- Retail Trade -0.1%
- Leisure & Hospitality 0.3%
* No Statistically Significant Movements

Statewide Over-the-Year Highlights
- Total Nonfarm 2.3%
- Total Private 2.4%
- Government Services 1.4%
- Construction 1.6%
- Manufacturing 3.2%
- Retail Trade 1.4%
- Leisure & Hospitality 1.3%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
Idaho Nonfarm Jobs (CES): Statewide Seasonally Adjusted Change by MSA

Over-the-month Change in Total Nonfarm Payroll, June 2019

MSA Month-to-Month Highlights
- Boise: 0.2%
- Coeur d'Alene: -0.1%
- Idaho Falls: 0.3%
- Lewiston: 0.0%
- Pocatello: -0.3%
* No Statistically Significant Movements

Over-the-year Change in Total Nonfarm Payroll, June 2019

Statewide Over-the-Year Highlights
- Boise: 3.3%
- Coeur d'Alene: 3.4%
- Idaho Falls: 4.1%
- Lewiston: 0.4%
- Pocatello: 1.9%

Sources: Bureau of Labor Statistics, Idaho Department of Labor
August 16, 2019

• July 2019 Nonfarm and Labor Force data release

Full release calendar is available at
https://www2.labor.idaho.gov/LMICalendar/View_Calendar.aspx