

# **Idaho economic situation report**

May 16, 2025 (April data)

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# Meeting overview

- Change summary.
- Economic and labor statistics for Idaho and the nation.

**\*Unless noted otherwise, data in this presentation is seasonally adjusted.**

# Key developments

April 2025

## Idaho unemployment rate

3.7%

±0.0

## U.S. unemployment rate

4.2%

±0.0

## OTM Idaho federal gov. payroll

+100

↑0.7%

## OTM U.S. federal gov. payroll jobs

-9,000

↓0.3%

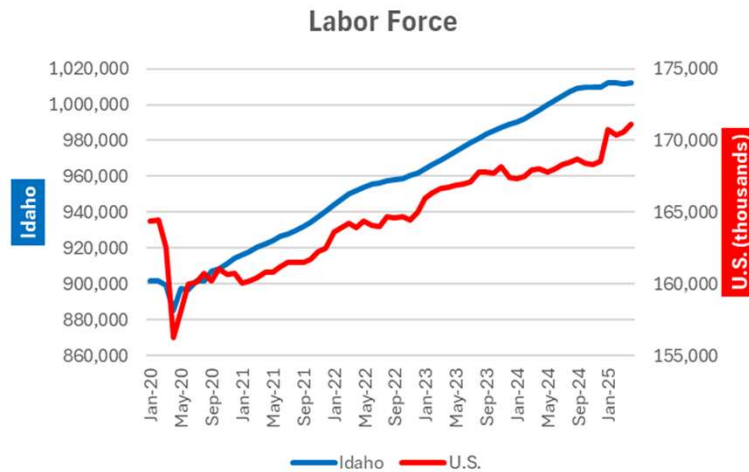
## OTY Idaho nonfarm job growth

20,100

↑2.3%

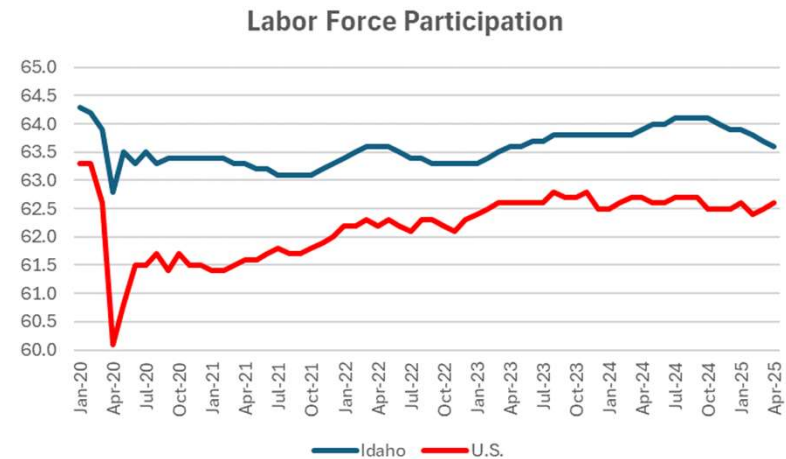
# State and national labor force

Current and historical, compared



**Labor force, April 2025**

	Over-the month change	Over-the year change
Idaho	0.0%	1.5%
U.S.	0.3%	1.9%

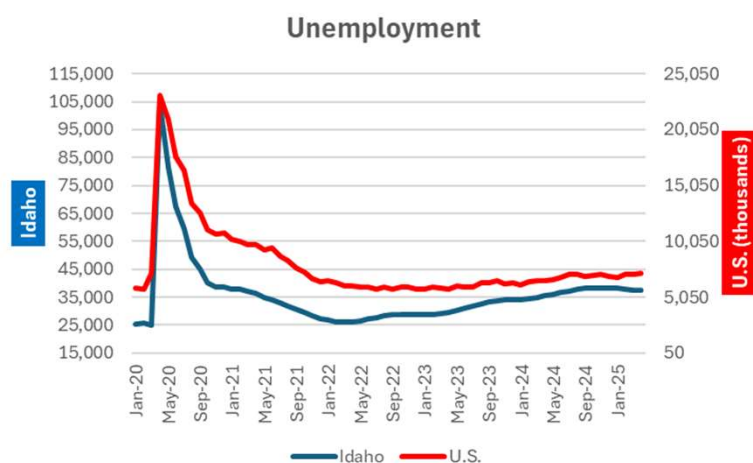


**Labor force participation rate, April 2025**

	Over-the month change	Over-the year change
Idaho	-0.1	-0.3
U.S.	0.1	-0.1

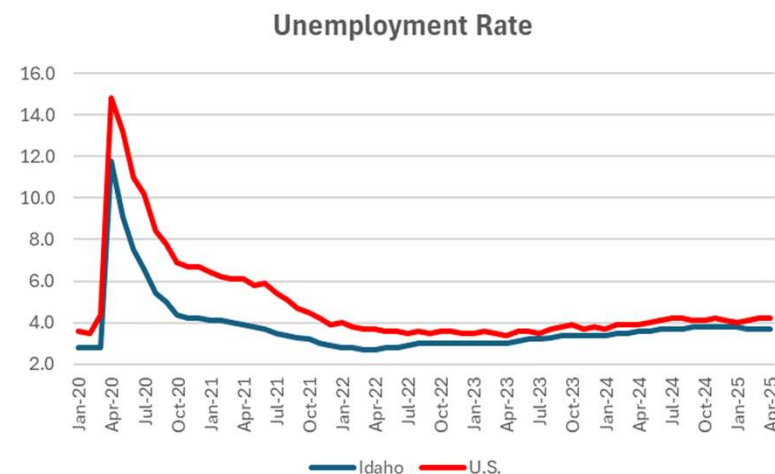
# State and national unemployment

Current and historical, compared



**Unemployment, April 2025**

	Over-the month change	Over-the year change
Idaho	-0.9%	5.1%
U.S.	1.2%	10.4%



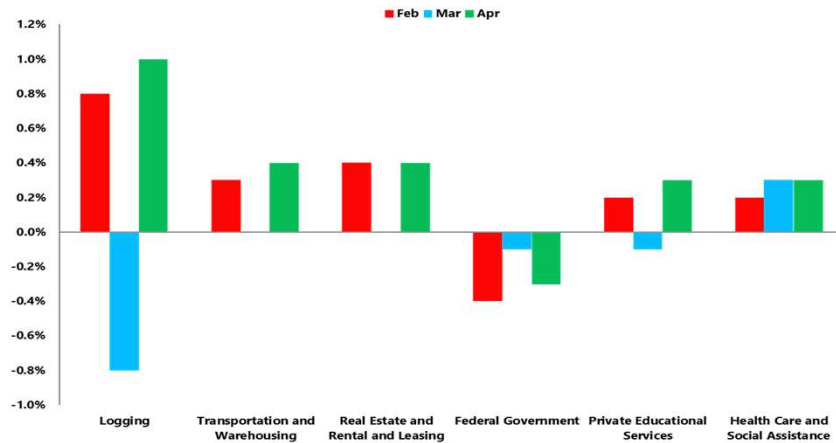
**Unemployment rate, April 2025**

	Over-the month change	Over-the year change
Idaho	0.0	0.1
U.S.	0.0	0.3

# U.S. nonfarm jobs (CES)

Nationwide seasonally adjusted change by industry

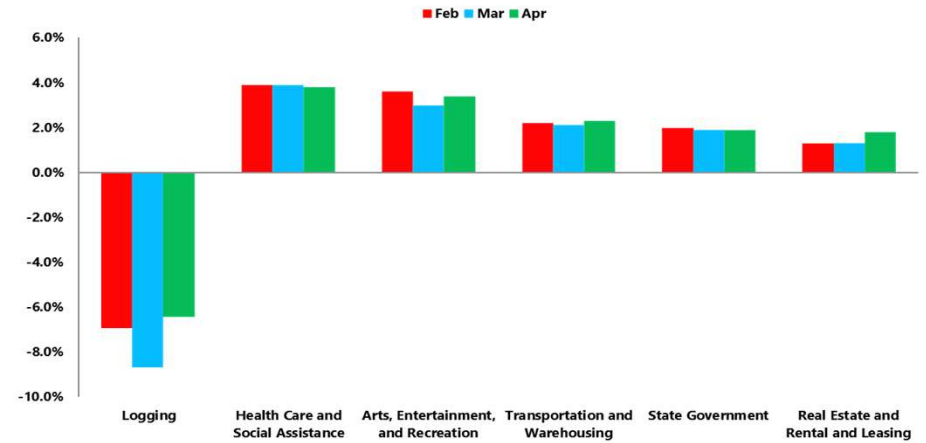
U.S. Industries With Largest Over-the-Month Nonfarm Jobs Changes, April 2025



## National month-to-month highlights

Logging	1.0%
Transportation and Warehousing	0.4%
Real Estate and Rental and Leasing	0.4%
Federal Government	-0.3%
Private Educational Services	0.3%
Health Care and Social Assistance	0.3%

U.S. Industries With Largest Over-the-Year Nonfarm Jobs Changes, April 2025



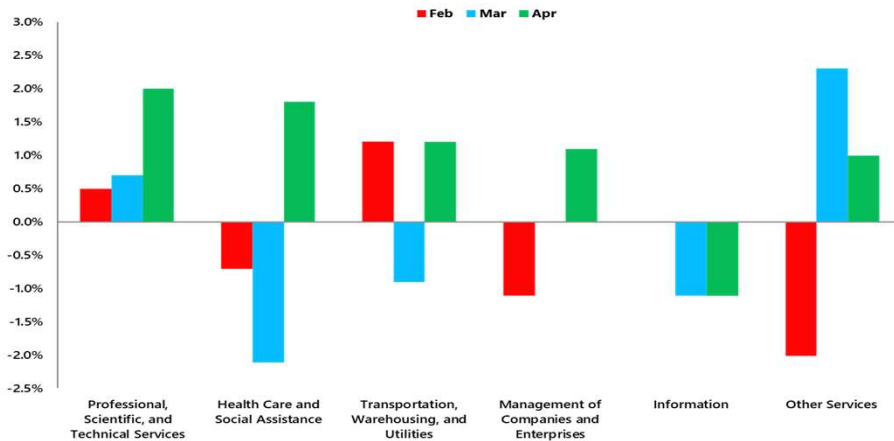
## National over-the-year highlights

Logging	-6.4%
Health Care and Social Assistance	3.8%
Arts, Entertainment, and Recreation	3.4%
Transportation and Warehousing	2.3%
State Government	1.9%
Real Estate and Rental and Leasing	1.8%

# Idaho nonfarm jobs (CES)

## Statewide seasonally adjusted change by industry

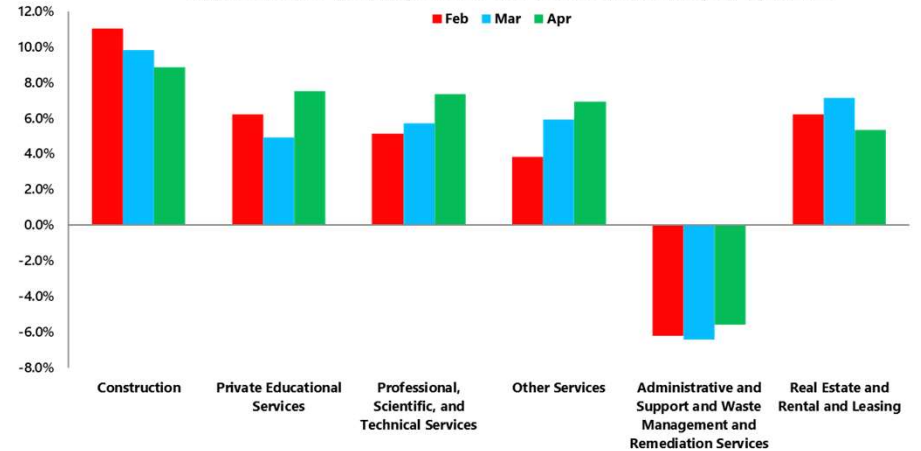
Idaho Industries With Largest Over-the-Month Nonfarm Jobs Changes, April 2025



### Statewide month-to-month highlights

Professional, Scientific, and Technical Services	2.0%
Health Care and Social Assistance	1.8%
Transportation, Warehousing, and Utilities	1.2%
Management of Companies and Enterprises	1.1%
Information	-1.1%
Other Services	1.0%

Idaho Industries With Largest Over-the-Year Nonfarm Changes, April 2025



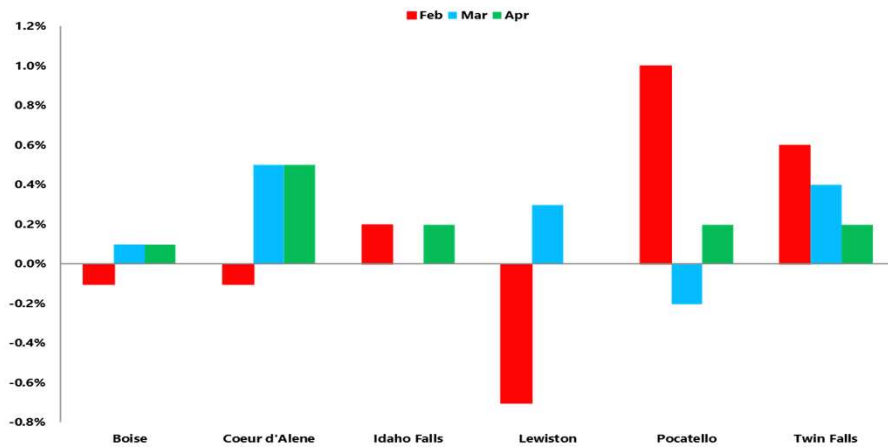
### Statewide over-the-year highlights

Construction	8.8%
Private Educational Services	7.5%
Professional, Scientific, and Technical Services	7.3%
Other Services	6.9%
Administrative and Support and Waste Management and Remediation Services	-5.6%
Real Estate and Rental and Leasing	5.3%

# Idaho nonfarm jobs (CES)

Statewide seasonally adjusted change by MSAs

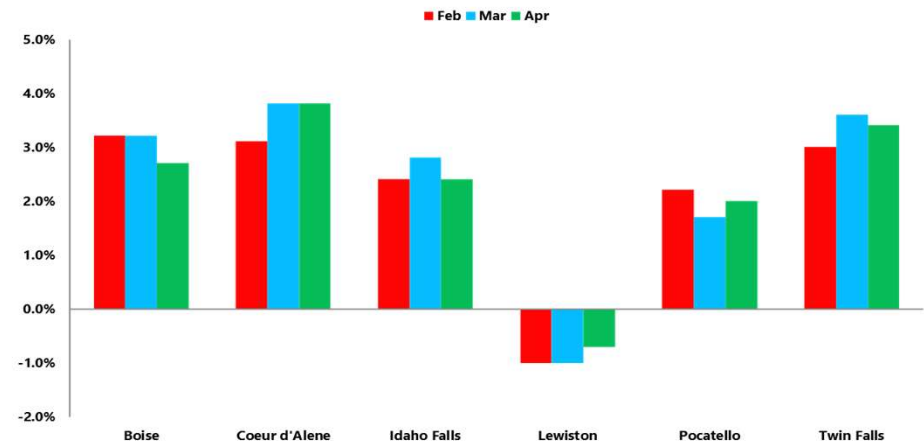
MSA Over-the-Month Nonfarm Jobs Changes, April 2025



## Metropolitan statistical area month-to-month changes

Boise	0.1%
Coeur d'Alene	0.5%
Idaho Falls	0.2%
Lewiston	0.0%
Pocatello	0.2%
Twin Falls	0.2%

MSA Over-the-Year Nonfarm Jobs Changes, April 2025



## Metropolitan statistical area over-the-year changes

Boise	2.7%
Coeur d'Alene	3.8%
Idaho Falls	2.4%
Lewiston	-0.7%
Pocatello	2.0%
Twin Falls	3.4%

# Idaho unemployment rate: Counties

## Highest Unemployment Rates

Adams	6.5%
Clearwater	5.9%
Bonner	5.2%
Shoshone	5.2%
Benewah	5.1%

## Largest Rate Changes

Power	-0.7
Franklin	-0.6
Oneida	-0.5
Clearwater	-0.5
Clark	-0.4

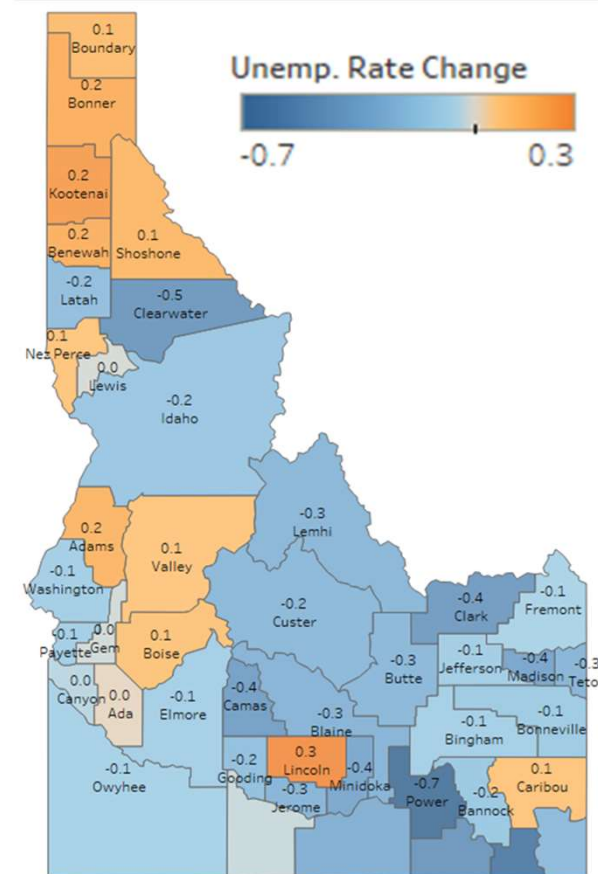
## Lowest Unemployment Rates

Teton	2.2%
Power	2.6%
Bear Lake	2.8%
Blaine	2.8%
Oneida	2.8%

11 counties experienced increases.

28 experienced decreases.

5 saw no statistical change.



# Idaho unemployment rate: Statistical areas

## Highest Unemployment Rates

Sandpoint MicSA	5.2%
Valley-Adams LMA	4.8%
Idaho-Lewis LMA	4.8%
Coeur d'Alene MSA	4.5%
Rexburg MicSA	4.0%

## Largest Rate Changes

Burley MicSA	-0.3
Rexburg MicSA	-0.3
Coeur d'Alene MSA	+0.2
Moscow MicSA	-0.2
Lewiston MSA	+0.2

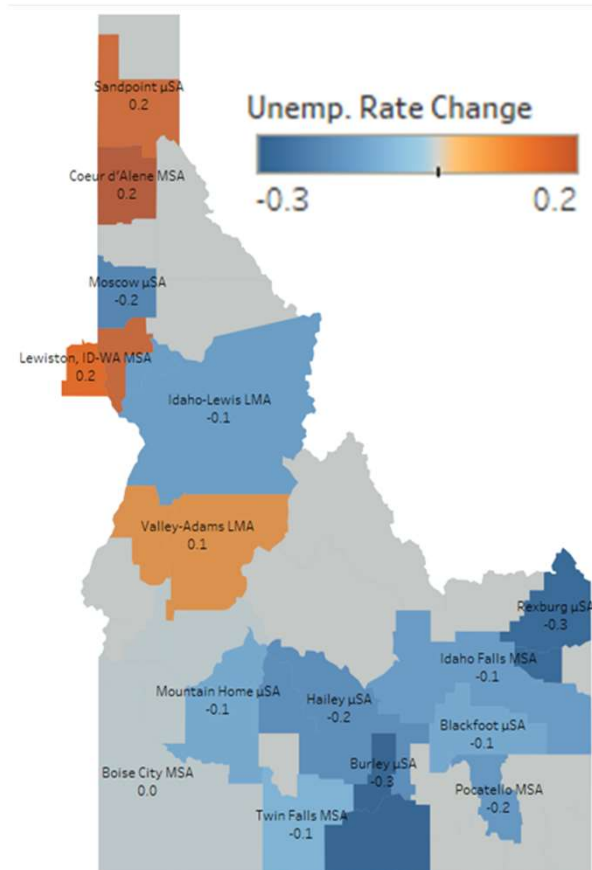
## Lowest Unemployment Rates

Burley MicSA	3.0%
Idaho Falls MSA	3.0%
Hailey MicSA	3.0%
Moscow MicSA	3.3%
Blackfoot MicSA	3.3%

4 areas experienced increases.

10 experienced decreases.

1 saw no statistical change.



# Idaho unemployment rate: Counties

## Highest Unemployment Rates

Post Falls	4.7%
Coeur d'Alene	4.2%
Rexburg	4.2%
Caldwell	4.1%
Eagle	3.7%

## Largest Rate Changes

Rexburg	-0.5
Post Falls	+0.3
Coeur d'Alene	+0.2
Pocatello	-0.2
Eagle	+0.2

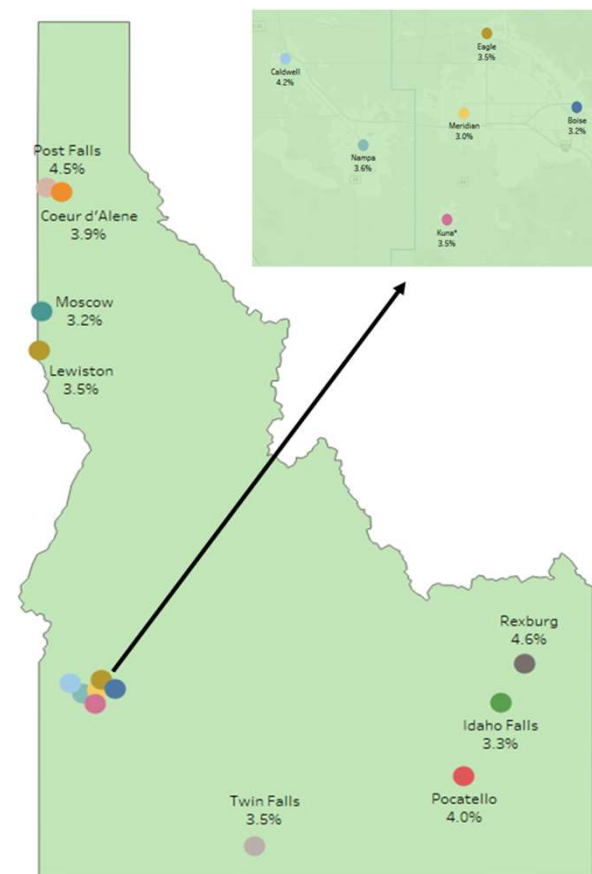
## Lowest Unemployment Rates

Meridian	3.0%
Moscow	3.1%
Boise	3.2%
Idaho Falls	3.2%
Twin Falls	3.4%

5 cities experienced increases.

6 experienced decreases.

3 saw no statistical change.



# Upcoming release dates

## Upcoming release schedule

- **June 20, 2025**
  - Statewide labor force and nonfarm employment data for May 2025.
- **July 18, 2025**
  - Statewide labor force and nonfarm employment data for June 2025.

Full release calendar is available at [www.labor.idaho.gov/lmicalendar](http://www.labor.idaho.gov/lmicalendar)