

# **Idaho economic situation report**

June 20, 2025 (May data)

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# Meeting overview

- Change summary.
- Economic and labor statistics for Idaho and the nation.

**\*Unless noted otherwise, data in this presentation is seasonally adjusted.**

# Key developments

May 2025

## Idaho unemployment rate

3.6%

↓0.1

## OTM Idaho labor force

-875

↓0.1%

## OTM Idaho state gov. payroll

-2,100

↓6.7%

## U.S. unemployment rate

4.2%

±0.0

## OTM US labor force

-625,000

↓2.3%

## OTM U.S. federal gov. payroll jobs

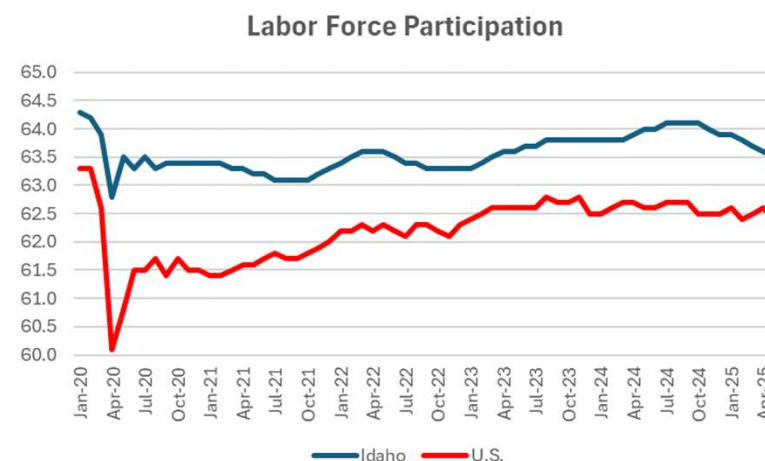
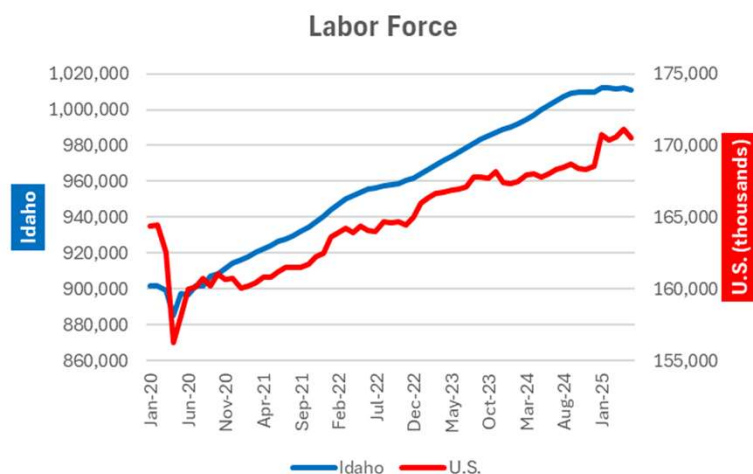
-22,000

↓0.7%

**\*Employees who accepted deferred resignations  
will be counted on the payroll until September**

# State and national labor force

Current and historical, compared



**Labor force, May 2025**

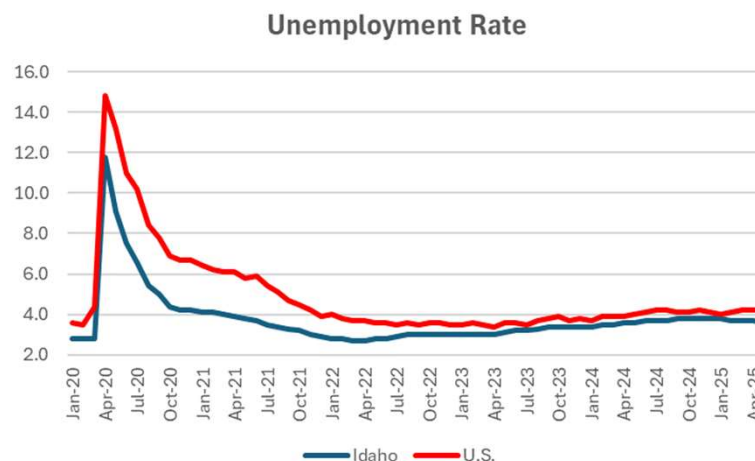
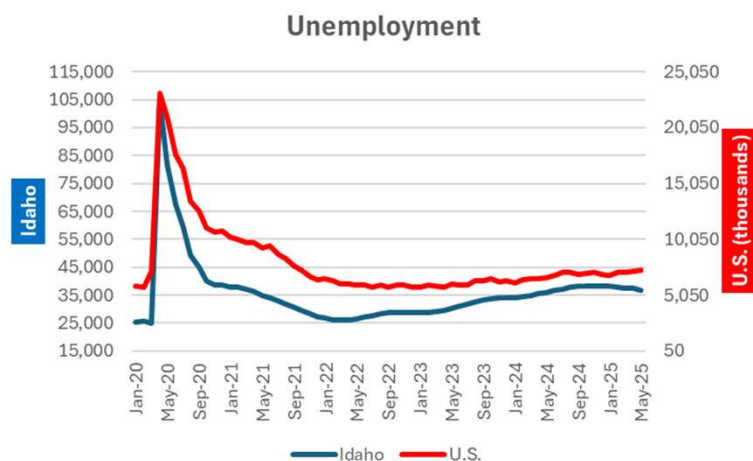
	Over-the month change	Over-the year change
Idaho	-0.1%	1.1%
U.S.	-0.4%	1.6%

**Labor force participation rate, May 2025**

	Over-the month change	Over-the year change
Idaho	-0.1	-0.5
U.S.	-0.2	-0.2

# State and national unemployment

Current and historical, compared



## Unemployment, May 2025

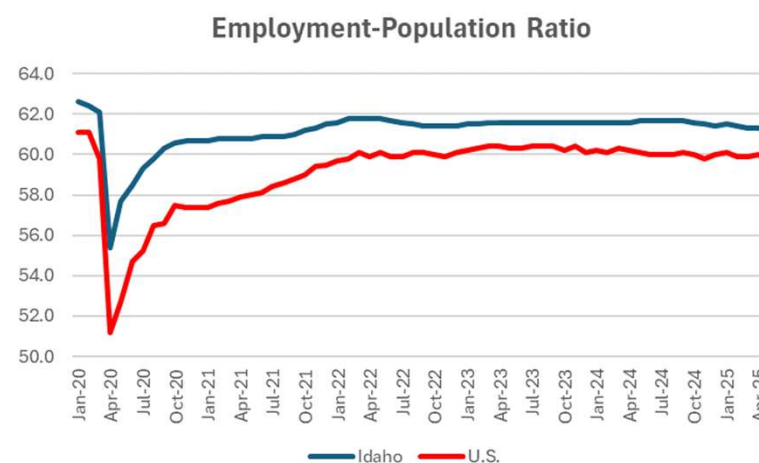
	Over-the month change	Over-the year change
Idaho	-1.3%	2.0%
U.S.	1.0%	9.1%

## Unemployment rate, May 2025

	Over-the month change	Over-the year change
Idaho	-0.1	0.0
U.S.	0.0	0.2

# State and national employment

Current and historical, compared



**Employment, May 2025**

	Over-the month change	Over-the year change
Idaho	-0.9%	5.1%
U.S.	1.2%	10.4%

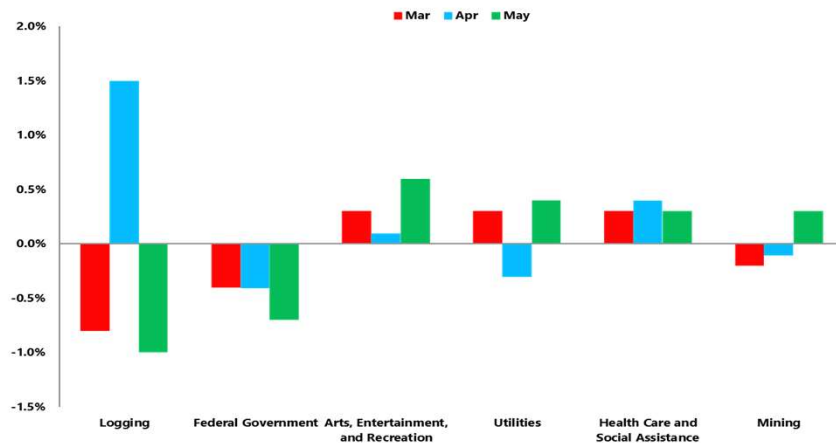
**Employment-Population ratio, May 2025**

	Over-the month change	Over-the year change
Idaho	-0.1	-0.5
U.S.	-0.3	-0.4

# U.S. nonfarm jobs (CES)

Nationwide seasonally adjusted change by industry

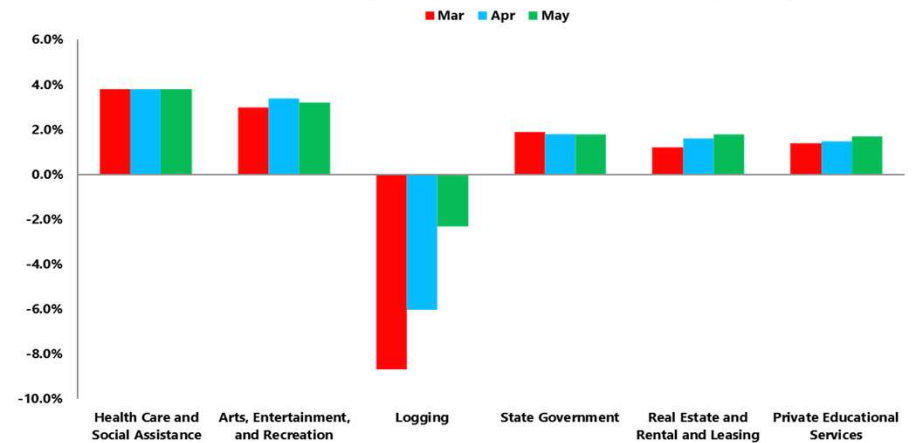
U.S. Industries With Largest Over-the-Month Nonfarm Jobs Changes, May 2025



## National month-to-month highlights

Logging	-1.0%
Federal Government	-0.7%
Arts, Entertainment, and Recreation	0.6%
Utilities	0.4%
Health Care and Social Assistance	0.3%
Mining	0.3%

U.S. Industries With Largest Over-the-Year Nonfarm Jobs Changes, May 2025



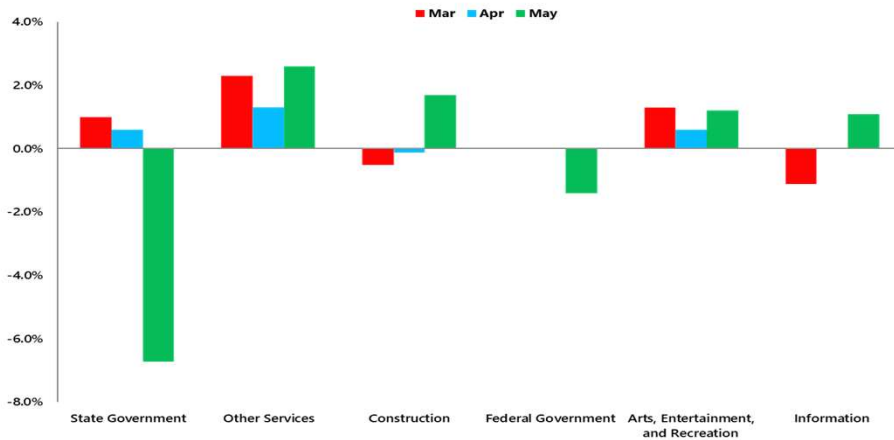
## National over-the-year highlights

Health Care and Social Assistance	3.8%
Arts, Entertainment, and Recreation	3.2%
Logging	-2.3%
State Government	1.8%
Real Estate and Rental and Leasing	1.8%
Private Educational Services	1.7%

# Idaho nonfarm jobs (CES)

## Statewide seasonally adjusted change by industry

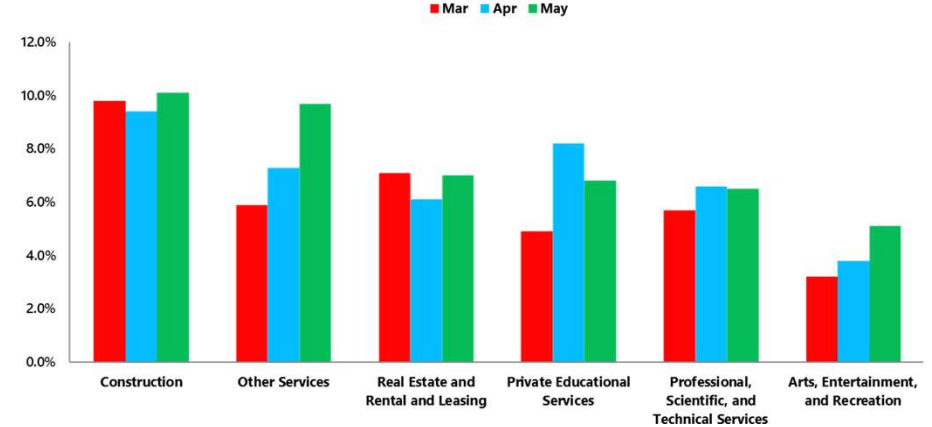
Idaho Industries With Largest Over-the-Month Nonfarm Jobs Changes, May 2025



### Statewide month-to-month highlights

State Government	-6.7%
Other Services	2.6%
Construction	1.7%
Federal Government	-1.4%
Arts, Entertainment, and Recreation	1.2%
Information	1.1%

Idaho Industries With Largest Over-the-Year Nonfarm Changes, May 2025



### Statewide over-the-year highlights

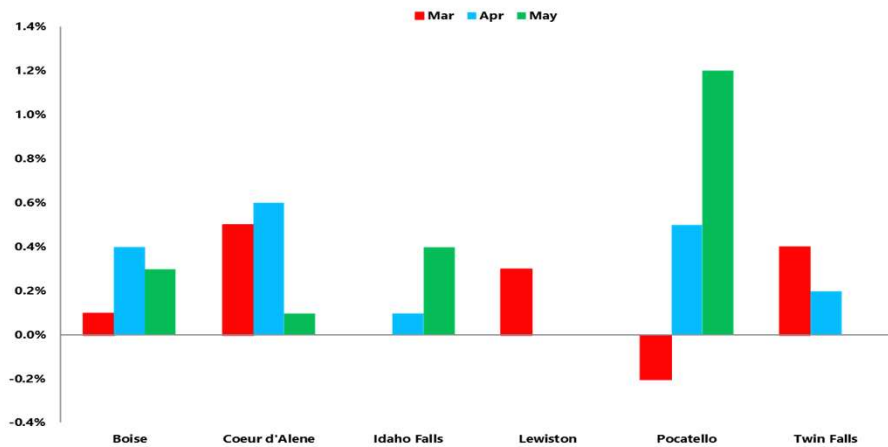
Construction	10.1%
Other Services	9.7%
Real Estate and Rental and Leasing	7.0%
Private Educational Services	6.8%
Professional, Scientific, and Technical Services	6.5%
Arts, Entertainment, and Recreation	5.1%



# Idaho nonfarm jobs (CES)

Statewide seasonally adjusted change by MSAs

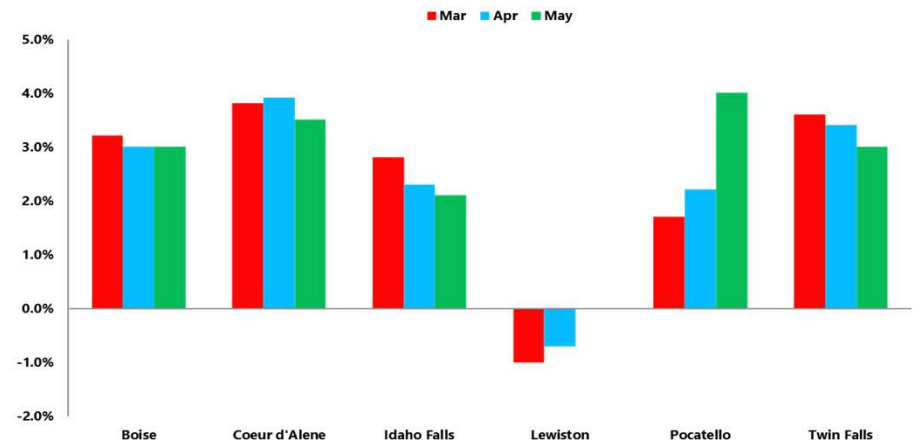
MSA Over-the-Month Nonfarm Jobs Changes, May 2025



## Metropolitan statistical area month-to-month changes

Boise	0.3%
Coeur d'Alene	0.1%
Idaho Falls	0.4%
Lewiston	0.0%
Pocatello	1.2%
Twin Falls	0.0%

MSA Over-the-Year Nonfarm Jobs Changes, May 2025



## Metropolitan statistical area over-the-year changes

Boise	3.0%
Coeur d'Alene	3.5%
Idaho Falls	2.1%
Lewiston	0.0%
Pocatello	4.0%
Twin Falls	3.0%

# Idaho unemployment rate: Counties

## Highest Unemployment Rates

Adams	6.9%
Clearwater	5.7%
Shoshone	5.3%
Benewah	5.1%
Bonner	5.1%

## Largest Rate Changes

Idaho	-0.5
Madison	-0.5
Boise	+0.4
Lewis	+0.4
Adams	+0.3

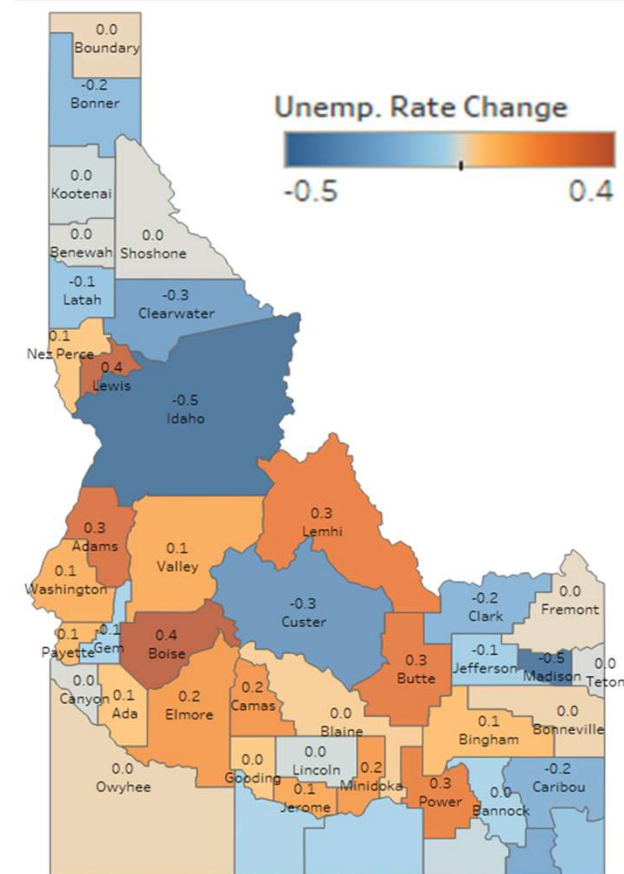
## Lowest Unemployment Rates

Teton	2.2%
Bear Lake	2.7%
Jefferson	2.8%
Oneida	2.8%
Power	2.8%

16 counties experienced increases.

13 experienced decreases.

15 saw no statistical change.



# Idaho unemployment rate: Statistical areas

## Highest Unemployment Rates

Sandpoint MicSA	5.1%
Valley-Adams LMA	5.0%
Coeur d'Alene MSA	4.4%
Idaho-Lewis LMA	4.4%
Mountain Home MicSA	4.1%

## Largest Rate Changes

Rexburg MicSA	-0.4
Idaho-Lewis LMA	-0.3
Lewiston MSA	+0.2
Mountain Home MicSA	+0.2
Sandpoint MicSA	-0.2

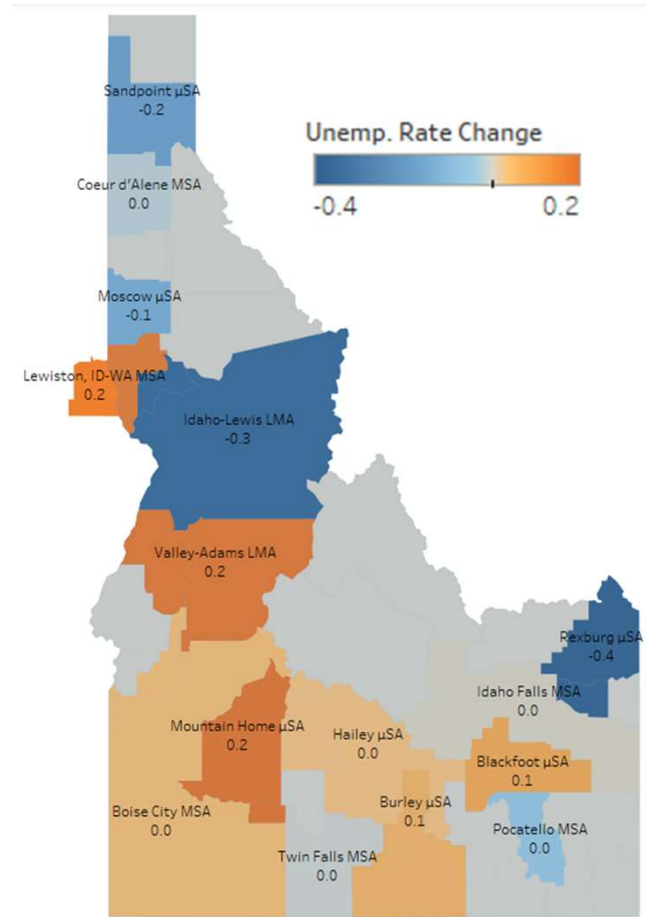
## Lowest Unemployment Rates

Idaho Falls MSA	3.0%
Burley MicSA	3.1%
Hailey MicSA	3.1%
Moscow MicSA	3.2%
Twin Falls MSA	3.4%

5 areas experienced increases.

4 experienced decreases.

6 saw no statistical change.



# Idaho unemployment rate: Counties

## Highest Unemployment Rates

Post Falls	4.6%
Coeur d'Alene	4.3%
Caldwell	4.1%
Pocatello	3.8%
Lewiston	3.7%

## Largest Rate Changes

Rexburg	-0.6
Eagle	-0.2
Lewiston	+0.2
Moscow	-0.2
Boise	+0.1

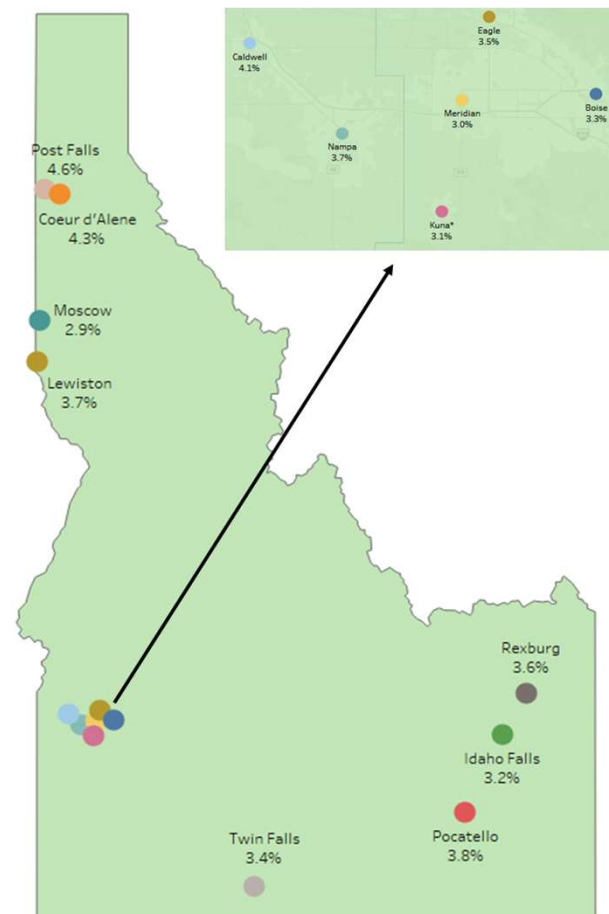
## Lowest Unemployment Rates

Moscow	2.9%
Meridian	3.0%
Idaho Falls	3.2%
Boise	3.3%
Twin Falls	3.4%

4 cities experienced increases.

4 experienced decreases.

6 saw no statistical change.



# Upcoming release dates

## Upcoming release schedule

- **July 18, 2025**

- Statewide labor force and nonfarm employment data for June 2025.

- **August 15, 2025**

- Statewide labor force and nonfarm employment data for July 2025.

Full release calendar is available at [www.labor.idaho.gov/lmicalendar](http://www.labor.idaho.gov/lmicalendar)