

# Idaho 2025 rural profile

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# 2025 rural profile

• Project plan

#### A. Demographics

- I. Rural definition
- II. Population
- III. Age
- IV. Education
- B. Economics and workforce, June 2025
- C. Critical trends, September 2025
- D. Summary report, December 2025



# Today's experts

#### • Craig Shaul

Research analyst, supervisor

#### • Jan Roeser

• Labor economist, Southwestern, Idaho

#### Seth Harrington

• Labor economist, South Central, Idaho



# The 2005 report

#### Demographic highlights

- Idaho's population growth was nearly double national rate.
- Thirteen rural counties lost population from 2000 to 2003, where only two had lost population in each decade from 1970.
- Urban population growth impacting rural areas in new ways.





# What is rural?

#### **Basic classification definitions**

- **Urban** at least one city with 20,000+ residents.
- Rural no city with 20,000+ residents.

#### **Detailed classification definitions**

- Urban at least one city with 20,000+ residents.
- **Commuting** at least 25% of the workforce commutes to a metro county.
- **Rural center** urban cluster of at least 7,500 but without a central city of 20,000+ and no strong commuting ties to a metro country.
- **Open country** no urban cluster of at least 7,500 and no strong commuting ties to a metro country.

#### PROFILE OF RURAL IDAHO

A look at economic and social trends affecting rural Idaho



#### Idaho population annual growth, 2003-2023



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# Trivia/poll 1

Please respond to the question in Zoom.

# What is rural? How do we define it?

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#### Basic urban/rural classification for Idaho

	2003	2024
Urban	9	9
Rural class		
Commuting	6	8
Rural center	8	5
Open country	21	22
Rural total	35	35
Total	44	44



## **County classification**





#### **Urban counties**



Urk	ban
	_

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Rural

Urban counties				
1	Ada			
2	Bannock			
3	Bonneville			
4	Canyon			
5	Kootenai			
6	Latah			
7	Madison			
8	Nez Perce			
9	Twin Falls			



## **Rural counties**



- Urban
- Rural

Rural counties							
1	Adams	11	Caribou	21	Idaho	31	Power
2	Bear	12	Cassia	22	Jefferson	32	Shoshone
3	Benewah	13	Clark	23	Jerome	33	Teton
4	Bingham	14	Clearwater	24	Lemhi	34	Valley
5	Blaine	15	Custer	25	Lewis	35	Washington
6	Boise	16	Elmore	26	Lincoln		
7	Bonner	17	Franklin	27	Minidoka		
8	Boundary	18	Fremont	28	Oneida		
9	Butte	19	Gem	29	Owyhee		
10	Camas	20	Gooding	30	Payette		

## **Commuting rural counties**



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Commuting counties				
1	Bingham	5	Gem	
2	Boise	6	Jefferson	
3	Elmore	7	Jerome	
4	Franklin	8	Owyhee	

Source: Idaho Department of Labor



#### **Rural center counties**



Rural center counties				
1	Blaine			
2	Bonner			
3	Cassia			
4	Minidoka			
5	Payette			

Source: Idaho Department of Labor



#### **Open country rural counties**



Open country counties					
1	Adams	11	Fremont	21	Valley
2	Bear	12	Gooding	22	Washington
3	Benewah	13	Idaho		
4	Boundary	14	Lemhi		
5	Butte	15	Lewis		
6	Camas	16	Lincoln		
7	Caribou	17	Oneida		
8	Clark	18	Power		
9	Clearwater	19	Shoshone		
10	Custer	20	Teton		

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#### Change in proportions, 2003-2023





# Trivia/poll 2

Please respond to the question in Zoom.

#### In-migration, 1970-1979







#### In-migration, 1980-1989





#### In-migration, 1990-1999





#### In-migration, 2000-2009





#### In-migration, 2010-2019





#### In-migration, 2020-2023







#### Idaho net migration by county type





#### **Population change due to in-migration**





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# Trivia/poll 3

Please respond to the question in Zoom.

#### Share of Idaho population age 65+



■ 2003 ■ 2013 ■ 2023



#### Potential workers, age 25-65 per retiree



■ 2003 ■ 2013 ■ 2023



## Population, 65 years of age and older

At least 15% of the population is 65 years of age and over.







Source: U.S. Census Bureau, Idaho Department of Labor

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#### **Population, under 18 years of age**









#### **Education**

Population 25 years and older with a bachelor's degree or higher, 2000



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#### Population 25 years and older with a bachelor's degree or higher (American Community Survey, 2019-2023)



DEPARTMENT OF LABOR



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# **The 2025 Rural Profile**

- A comprehensive study.
- Parts:
  - 1. Population and Demographics March
  - 2. Economy / Labor Market June
  - 3. Critical Trends September
  - 4. Full report compilation December

# Thank you. Any questions?

#### Need more information? Contact:

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- <u>seth.harrington@labor.idaho.gov</u>



## Idaho population growth, 1970-2003



#### In-migration, change to population share





#### In-migration, change to population share



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## **County population density, 2003-2023**



2003

2023



#### Idaho median age



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## **Hispanic population**

Share of population that is Hispanic

2003 2023



## **Race/ethnicity**



Source: U.S. Census Bureau, Idaho Department of Labor



#### Idaho population, 2000-2023



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