

Idaho economic situation report

September 19, 2025 (August data)

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Meeting overview

- Change summary.
- Economic and labor statistics for Idaho and the nation.

***Unless noted otherwise, data in this presentation is seasonally adjusted.**

Key developments

August 2025

Idaho unemployment rate

3.7%

0.0

U.S. unemployment rate

4.3%

↑0.1

Idaho nonfarm preliminary benchmark change – March 2025*

-12,600

↓1.5%

- Preliminary benchmark revision for March 2024: -15,200 (-1.8%)
- Final benchmark: -13,200 (-1.6%).

U.S. nonfarm preliminary benchmark change – March 2025*

-911,000

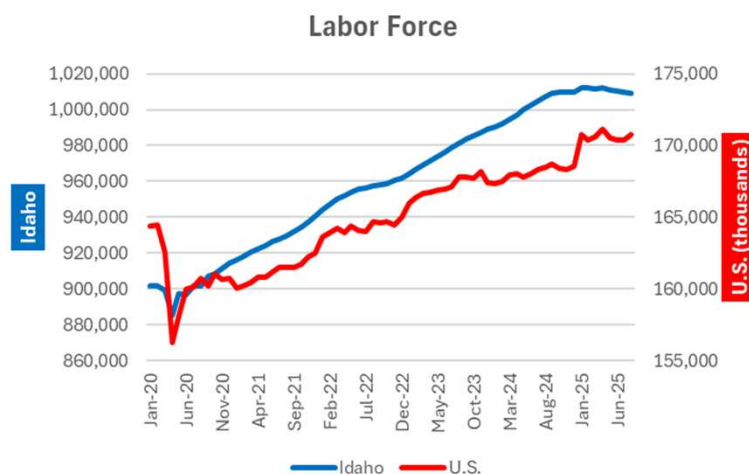
↓0.6%

- The preliminary benchmark revision for March 2024: -818,000 (-0.5%)
- Final benchmark: -598,000 (-0.4%).

*Preliminary benchmark data is not seasonally adjusted

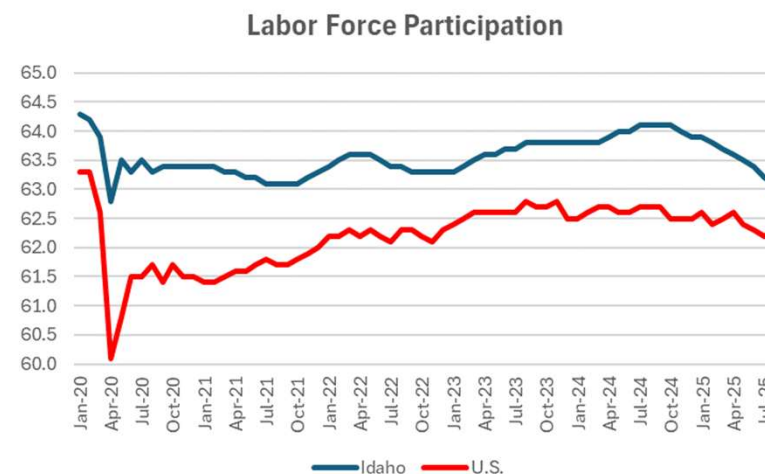
State and national labor force

Current and historical, compared



Labor force, August 2025

	Current	Over-the month change	Over-the year change
Idaho	1,009,419	-0.1%	0.2%
U.S.	170,778,000	0.3%	1.4%

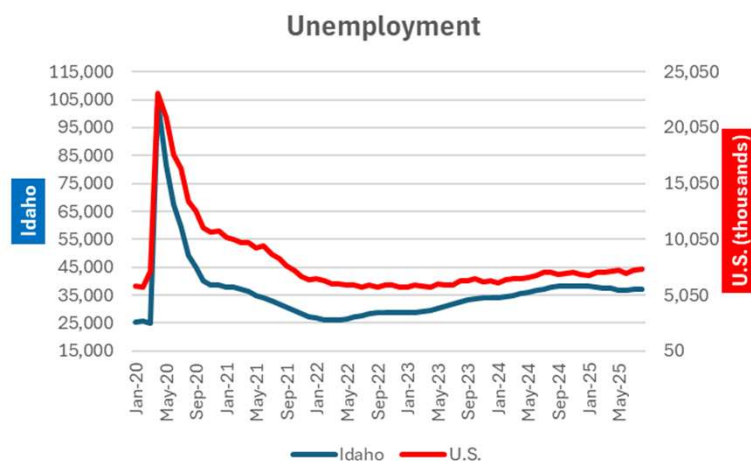


Labor force participation rate, August 2025

	Current	Over-the month change	Over-the year change
Idaho	63.1%	-0.1	-1.0
U.S.	62.3%	0.1	-0.4

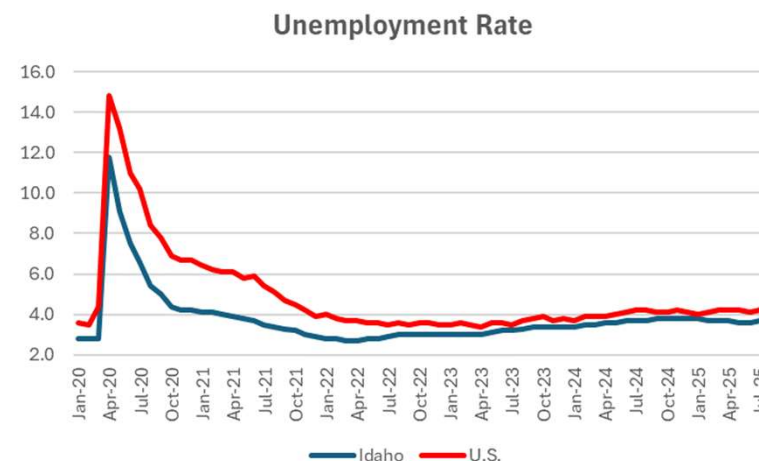
State and national unemployment

Current and historical, compared



Unemployment, August 2025

	Current	Over-the month change	Over-the year change
Idaho	37,042	0.4%	-1.8%
U.S.	7,384,000	2.0%	4.4%

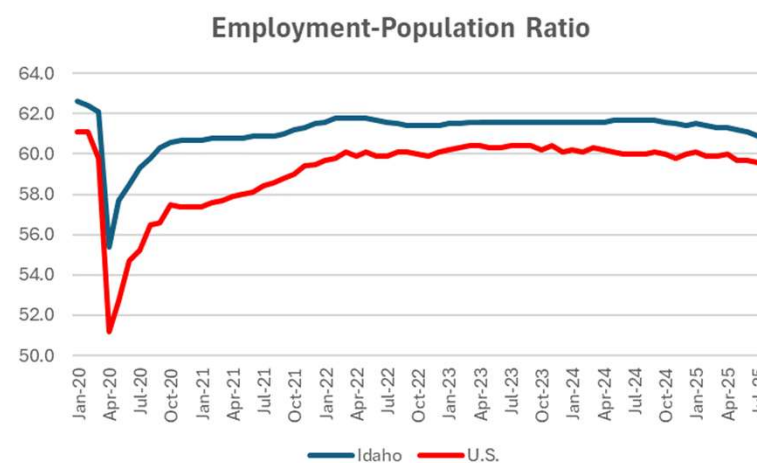


Unemployment rate, August 2025

	Current	Over-the month change	Over-the year change
Idaho	3.7%	0.0	0.0
U.S.	4.3%	0.1	0.1

State and national employment

Current and historical, compared



Employment, August 2025

	Current	Over-the month change	Over-the year change
Idaho	972,377	-0.1%	0.3%
U.S.	163,394,000	0.2%	1.2%

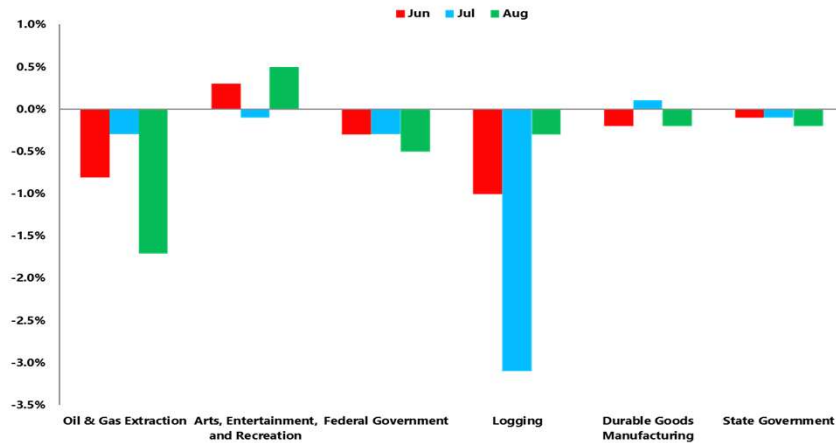
Employment-Population ratio, August 2025

	Current	Over-the month change	Over-the year change
Idaho	60.8%	-0.1	-0.9
U.S.	59.6%	0.0	-0.4

U.S. nonfarm jobs (CES)

Nationwide seasonally adjusted change by industry

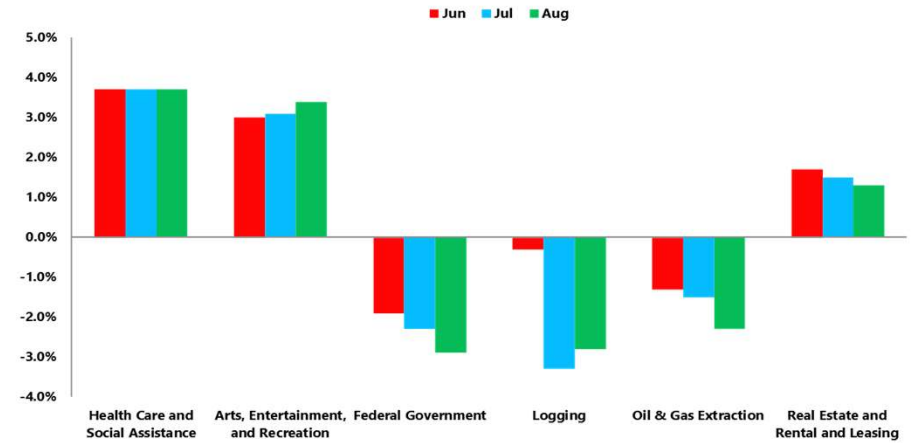
U.S. Industries With Largest Over-the-Month Nonfarm Jobs Changes, August 2025



National month-to-month highlights

Oil & Gas Extraction	-1.7%
Arts, Entertainment, and Recreation	0.5%
Federal Government	-0.5%
Logging	-0.3%
Durable Goods Manufacturing	-0.2%
State Government	-0.2%

U.S. Industries With Largest Over-the-Year Nonfarm Jobs Changes, August 2025



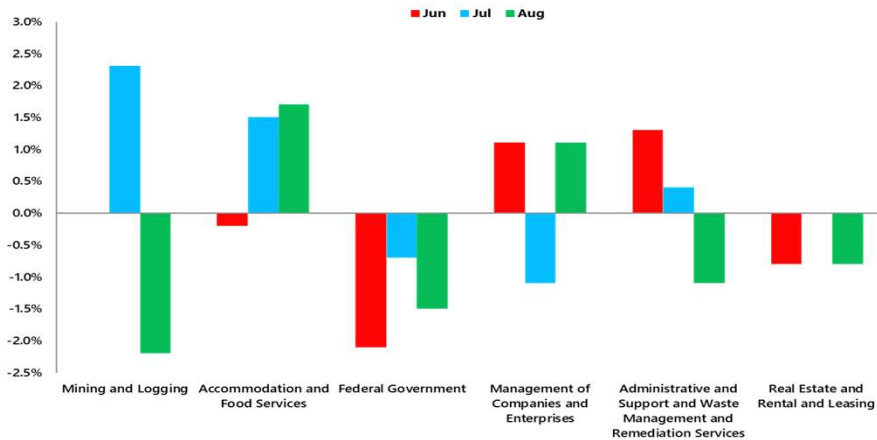
National over-the-year highlights

Health Care and Social Assistance	3.7%
Arts, Entertainment, and Recreation	3.4%
Federal Government	-2.9%
Logging	-2.8%
Oil & Gas Extraction	-2.3%
Real Estate and Rental and Leasing	1.3%

Idaho nonfarm jobs (CES)

Statewide seasonally adjusted change by industry

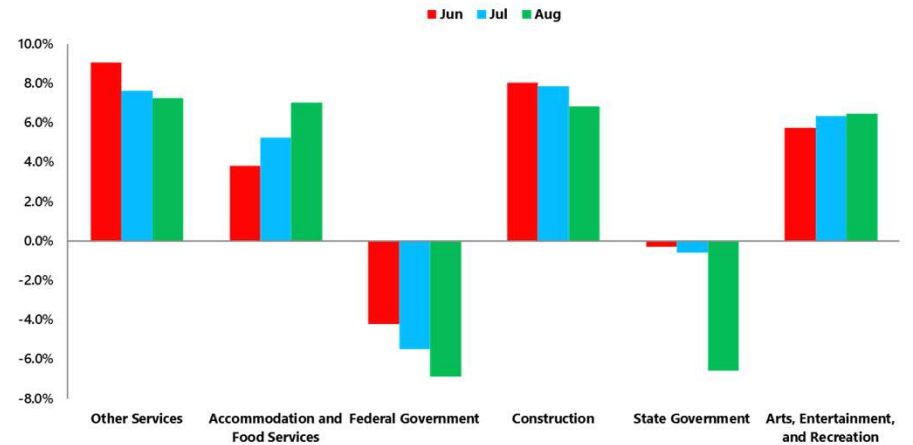
Idaho Industries With Largest Over-the-Month Nonfarm Jobs Changes, August 2025



Statewide month-to-month highlights

Mining and Logging	-2.2%
Accommodation and Food Services	1.7%
Federal Government	-1.5%
Management of Companies and Enterprises	1.1%
Administrative and Support and Waste Management and Remediation Services	-1.1%
Real Estate and Rental and Leasing	-0.8%

Idaho Industries With Largest Over-the-Year Nonfarm Changes, August 2025



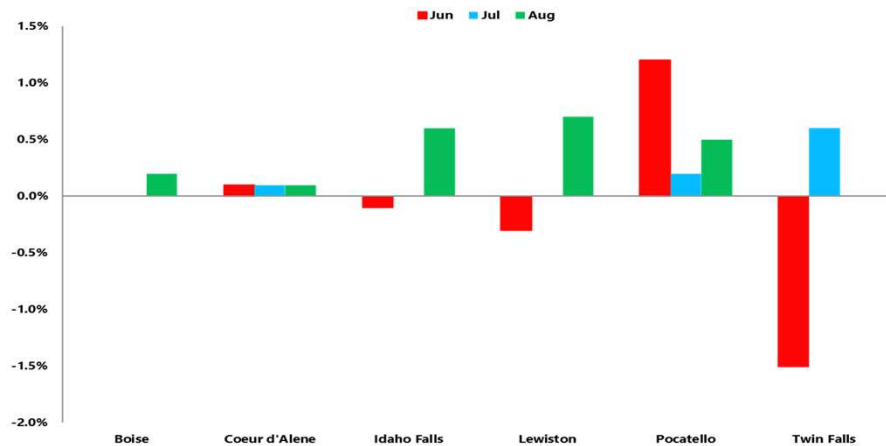
Statewide over-the-year highlights

Other Services	7.2%
Accommodation and Food Services	7.0%
Federal Government	-6.9%
Construction	6.8%
State Government	-6.6%
Arts, Entertainment, and Recreation	6.4%

Idaho nonfarm jobs (CES)

Statewide seasonally adjusted change by MSAs

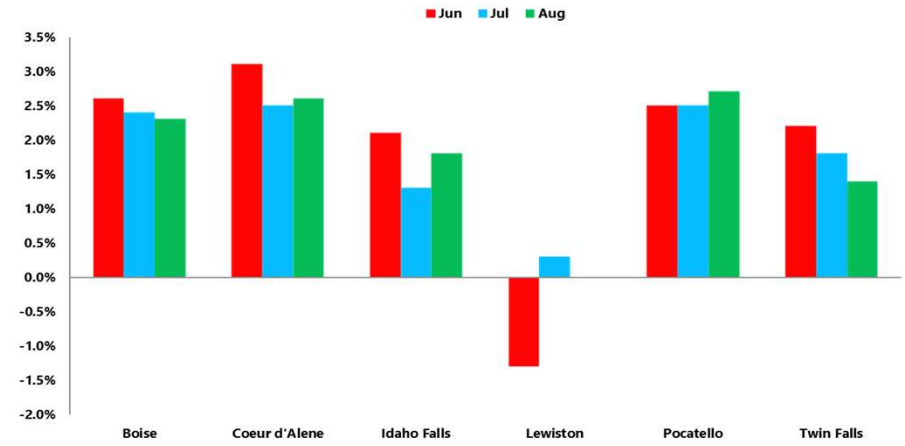
MSA Over-the-Month Nonfarm Jobs Changes, August 2025



Metropolitan statistical area month-to-month changes

Boise	0.2%
Coeur d'Alene	0.1%
Idaho Falls	0.6%
Lewiston	0.7%
Pocatello	0.5%
Twin Falls	0.0%

MSA Over-the-Year Nonfarm Jobs Changes, August 2025



Metropolitan statistical area over-the-year changes

Boise	2.3%
Coeur d'Alene	2.6%
Idaho Falls	1.8%
Lewiston	0.0%
Pocatello	2.7%
Twin Falls	1.4%

Idaho unemployment rate: Counties

Highest Unemployment Rates

Adams	6.8%
Clearwater	6.2%
Benewah	5.7%
Shoshone	5.4%
Lewis	5.2%

Lowest Unemployment Rates

Teton	2.5%
Bear Lake	2.8%
Oneida	2.9%
Jefferson	2.9%
Blaine	3.1%

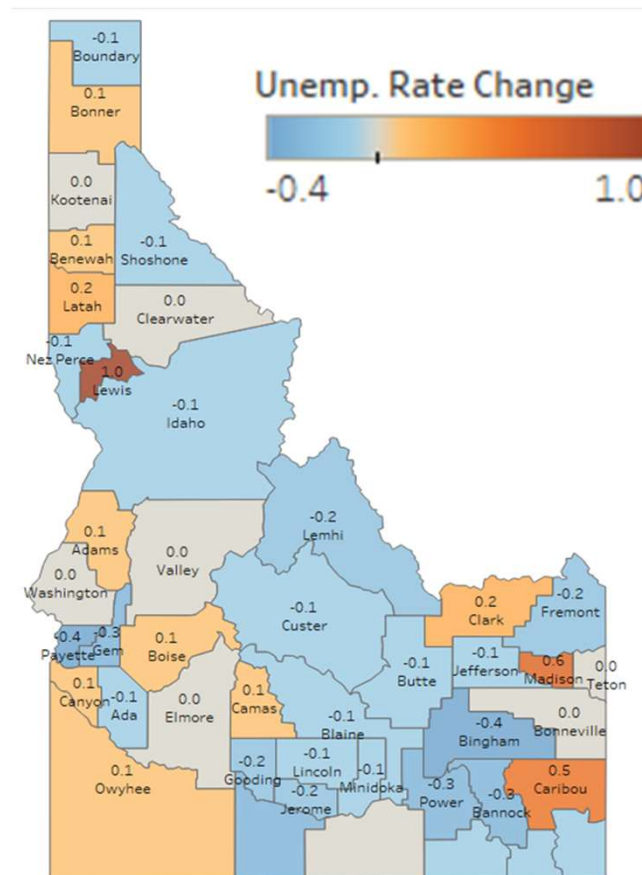
Largest Rate Changes

Lewis	+1.0
Madison	+0.6
Caribou	+0.5
Payette	-0.4
Bingham	-0.4

12 counties experienced increases.

24 experienced decreases.

8 saw no statistical change.



Idaho unemployment rate: Statistical areas

Highest Unemployment Rates

Valley-Adams LMA	5.2%
Sandpoint MicSA	5.2%
Idaho-Lewis LMA	4.8%
Coeur d'Alene MSA	4.6%
Rexburg MicSA	4.6%

Lowest Unemployment Rates

Idaho Falls MSA	3.2%
Blackfoot MicSA	3.2%
Hailey MicSA	3.3%
Burley MicSA	3.4%
Twin Falls MSA	3.4%

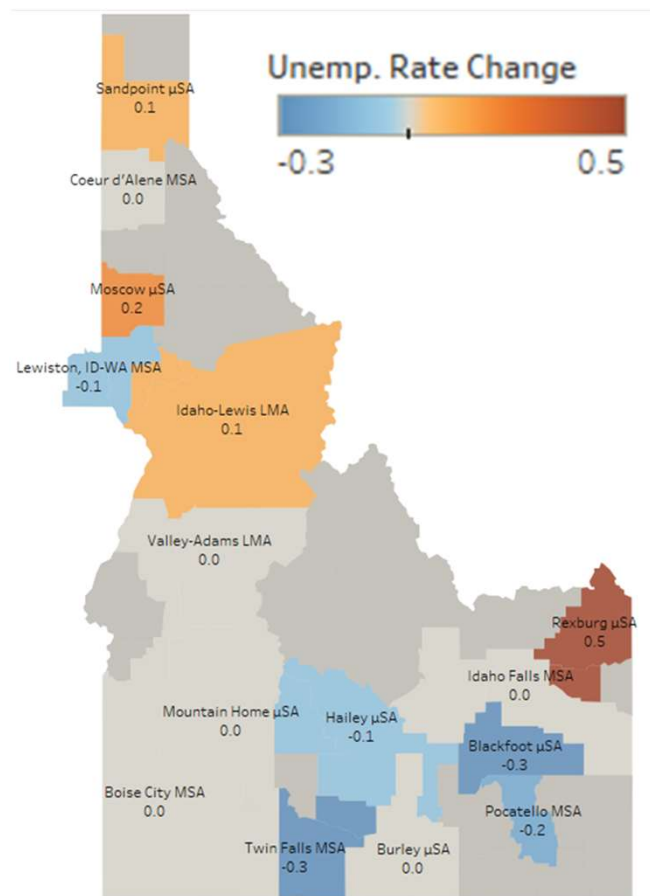
Largest Rate Changes

Rexburg MicSA	+0.5
Blackfoot MicSA	-0.4
Pocatello MSA	-0.3
Twin Falls MSA	-0.3
Moscow MicSA	+0.2

4 areas experienced increases.

6 experienced decreases.

5 saw no statistical change.



Idaho unemployment rate: Cities

Highest Unemployment Rates

Post Falls	5.1%
Rexburg	4.8%
Coeur d'Alene	4.5%
Pocatello	4.4%
Caldwell	4.1%

Largest Rate Changes

Rexburg	+0.7
Moscow	+0.4
Caldwell	-0.3
Post Falls	+0.3
Twin Falls	-0.3

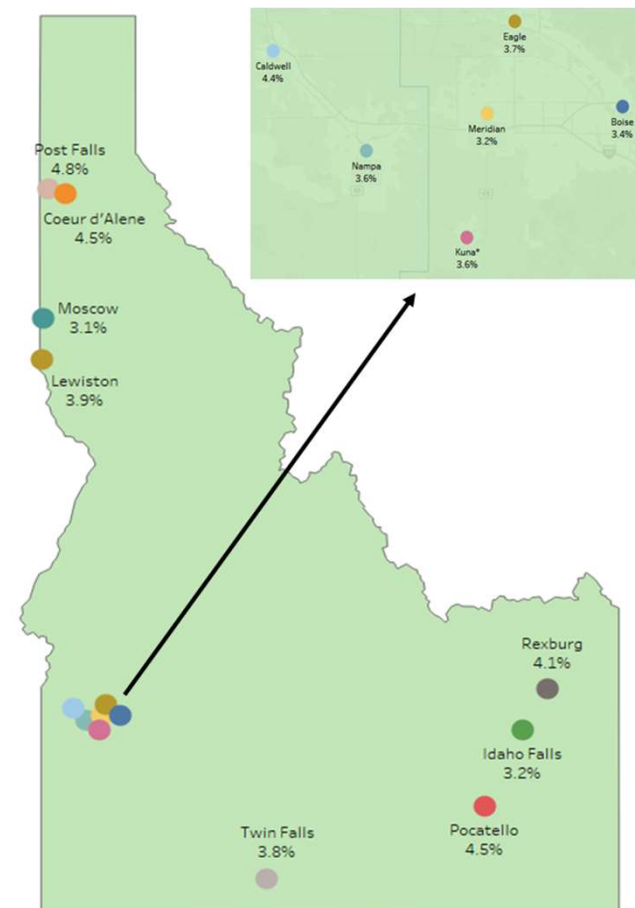
Lowest Unemployment Rates

Idaho Falls	3.2%
Meridian	3.3%
Boise	3.4%
Moscow	3.5%
Twin Falls	3.5%

4 cities experienced increases.

5 experienced decreases.

4 saw no statistical change.



*The unemployment rate for Kuna is not seasonally adjusted

Upcoming release dates

Upcoming release schedule

- **October 17, 2025**
 - Statewide labor force and nonfarm employment data for September 2025.
- **November 21, 2025**
 - Statewide labor force and nonfarm employment data for October 2025.

Full release calendar is available at www.labor.idaho.gov/lmicalendar