

Idaho economic situation report

December 11, 2025 (September data)

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Meeting overview

- Change summary.
- Economic and labor statistics for Idaho and the nation.

***Unless noted otherwise, data in this presentation is seasonally adjusted.**

Key developments

September 2025

Idaho unemployment rate

3.7%

0.0

U.S. unemployment rate

4.4%

↑0.1

Idaho labor force

+687

↑0.1%

- First statistically notable increase in the state's labor force since January.

U.S. women's unemployment rate

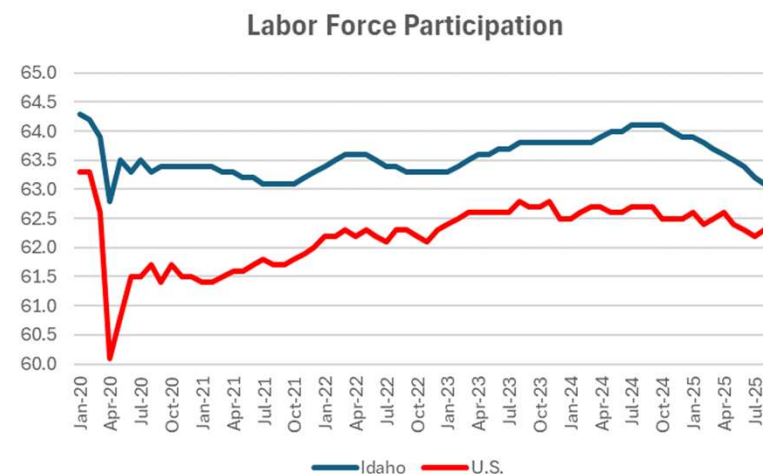
4.2%

↑0.4

- First month over 4% since October 2021.

State and national labor force

Current and historical, compared



Labor force, September 2025

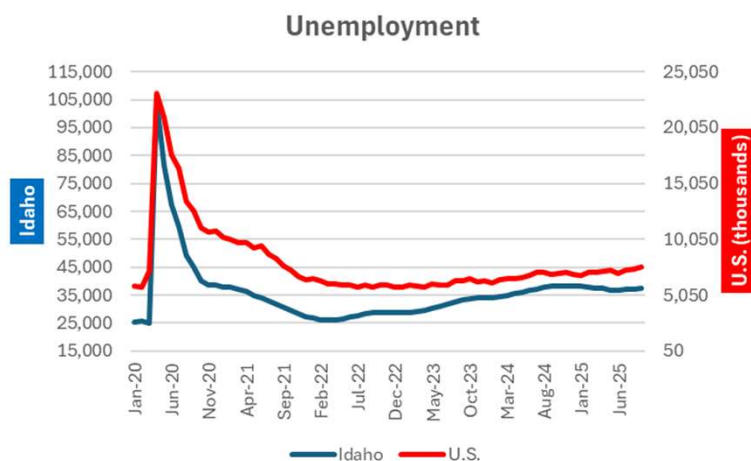
	Current	Over-the month change	Over-the year change
Idaho	1,010,111	0.1%	0.1%
U.S.	171,248,000	0.3%	1.5%

Labor force participation rate, September 2025

	Current	Over-the month change	Over-the year change
Idaho	63%	-0.1	-1.1
U.S.	62.4%	0.1	-0.3

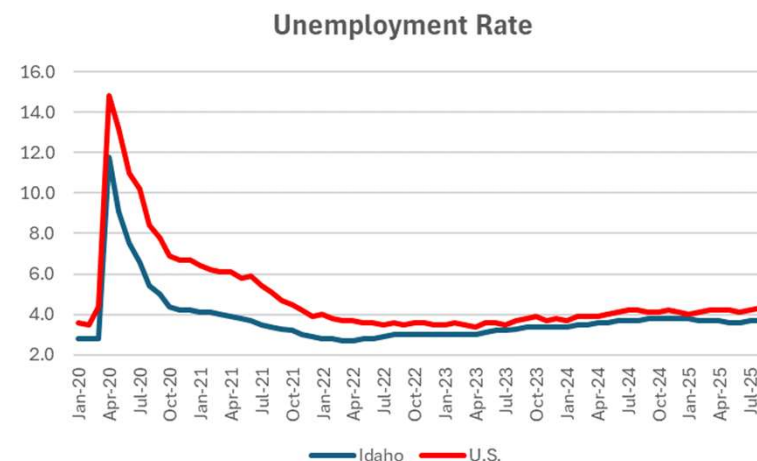
State and national unemployment

Current and historical, compared



Unemployment, September 2025

	Current	Over-the month change	Over-the year change
Idaho	37,283	0.7%	-2.2%
U.S.	7,603,000	3.0%	10.2%

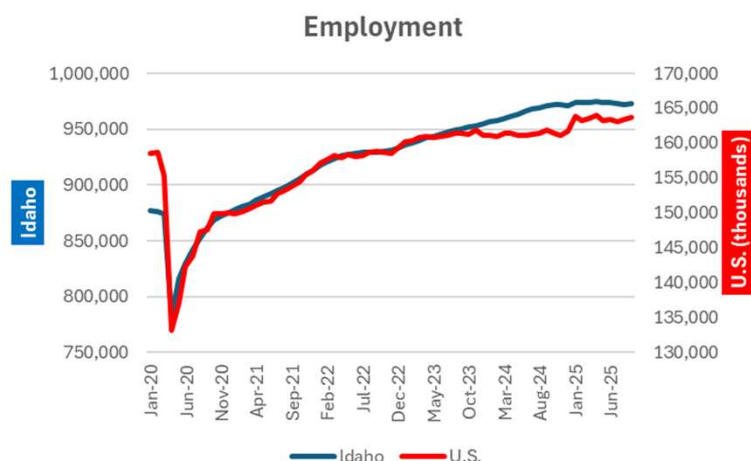


Unemployment rate, September 2025

	Current	Over-the month change	Over-the year change
Idaho	3.7%	0.0	-0.1
U.S.	4.4%	0.1	0.3

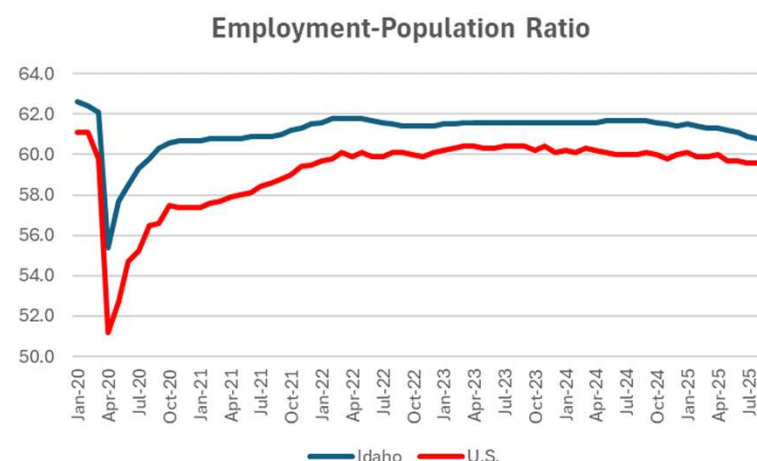
State and national employment

Current and historical, compared



Employment, September 2025

	Current	Over-the month change	Over-the year change
Idaho	972,828	0.0%	0.2%
U.S.	163,645,000	0.2%	1.1%



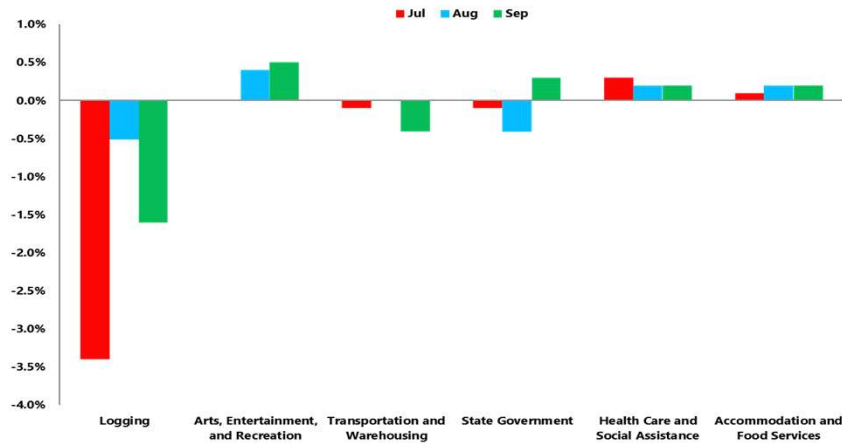
Employment-Population ratio, September 2025

	Current	Over-the month change	Over-the year change
Idaho	60.7%	-0.1	-1.0
U.S.	59.7%	0.1	-0.4

U.S. nonfarm jobs (CES)

Nationwide seasonally adjusted change by industry

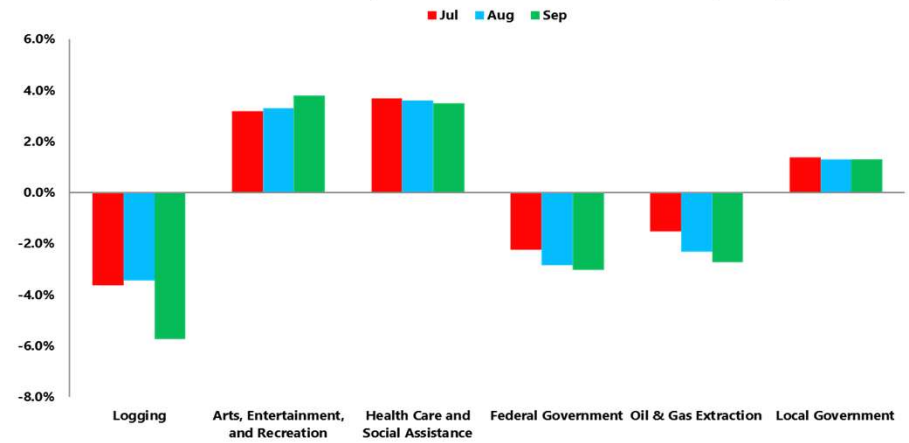
U.S. Industries With Largest Over-the-Month Nonfarm Jobs Changes, September 2025



National month-to-month highlights

Logging	-1.6%
Arts, Entertainment, and Recreation	0.5%
Transportation and Warehousing	-0.4%
State Government	0.3%
Health Care and Social Assistance	0.2%
Accommodation and Food Services	0.2%

U.S. Industries With Largest Over-the-Year Nonfarm Jobs Changes, September 2025



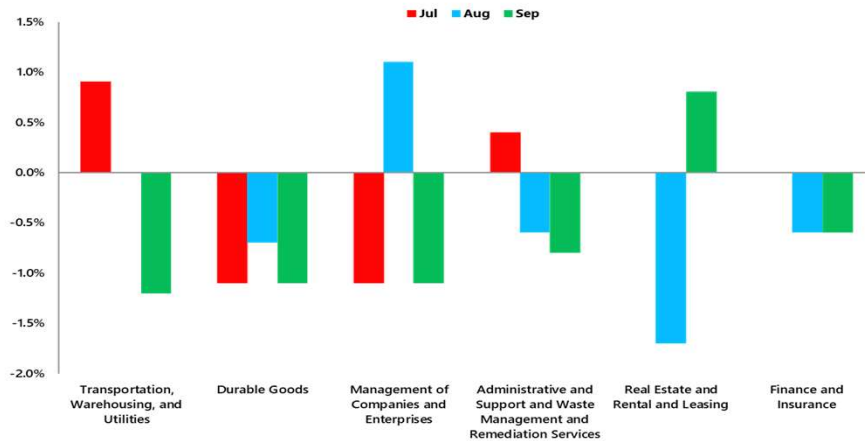
National over-the-year highlights

Logging	-5.7%
Arts, Entertainment, and Recreation	3.8%
Health Care and Social Assistance	3.5%
Federal Government	-3.0%
Oil & Gas Extraction	-2.7%
Local Government	1.3%

Idaho nonfarm jobs (CES)

Statewide seasonally adjusted change by industry

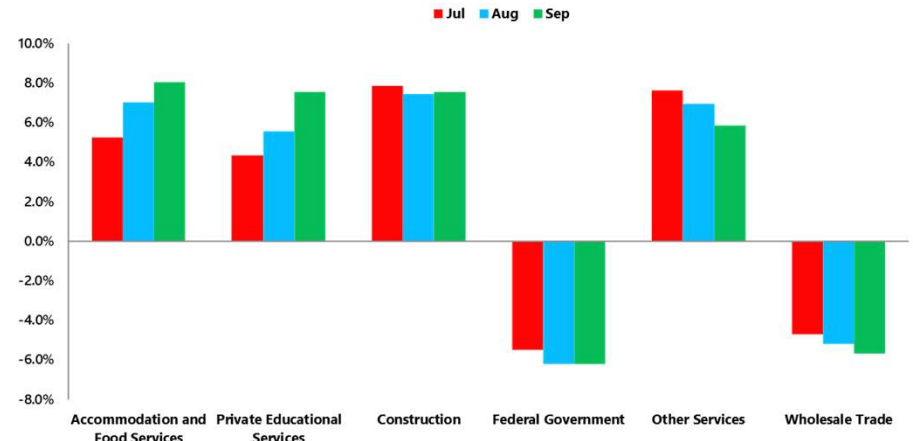
Idaho Industries With Largest Over-the-Month Nonfarm Jobs Changes, September 2025



Statewide month-to-month highlights

Transportation, Warehousing, and Utilities	-1.2%
Durable Goods	-1.1%
Management of Companies and Enterprises	-1.1%
Administrative and Support and Waste Management and Remediation Services	-0.8%
Real Estate and Rental and Leasing	0.8%
Finance and Insurance	-0.6%

Idaho Industries With Largest Over-the-Year Nonfarm Changes, September 2025



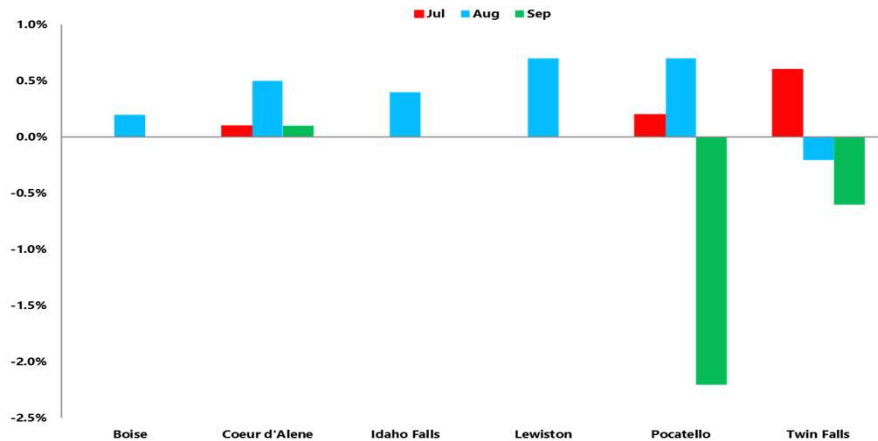
Statewide over-the-year highlights

Accommodation and Food Services	8.0%
Private Educational Services	7.5%
Construction	7.5%
Federal Government	-6.2%
Other Services	5.8%
Wholesale Trade	-5.7%

Idaho nonfarm jobs (CES)

Statewide seasonally adjusted change by MSAs

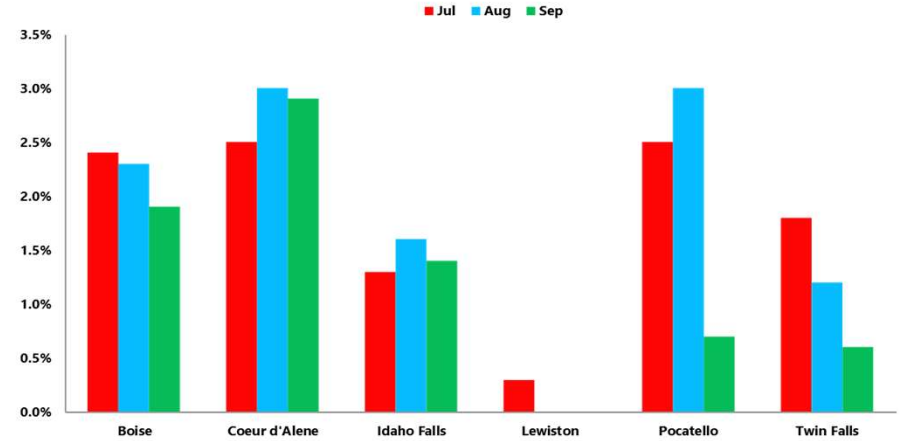
MSA Over-the-Month Nonfarm Jobs Changes, September 2025



Metropolitan statistical area month-to-month changes

Boise	0.0%
Coeur d'Alene	0.1%
Idaho Falls	0.0%
Lewiston	0.0%
Pocatello	-2.2%
Twin Falls	-0.6%

MSA Over-the-Year Nonfarm Jobs Changes, September 2025



Metropolitan statistical area over-the-year changes

Boise	1.9%
Coeur d'Alene	2.9%
Idaho Falls	1.4%
Lewiston	0.0%
Pocatello	0.7%
Twin Falls	0.6%

Idaho unemployment rate: Counties

Highest Unemployment Rates

Adams	7.4%
Clearwater	6.3%
Benewah	5.8%
Shoshone	5.5%
Lewis	5.0%

Largest Rate Changes

Adams	+0.8
Butte	-0.5
Caribou	-0.4
Cassia	-0.3
Minidoka	-0.3

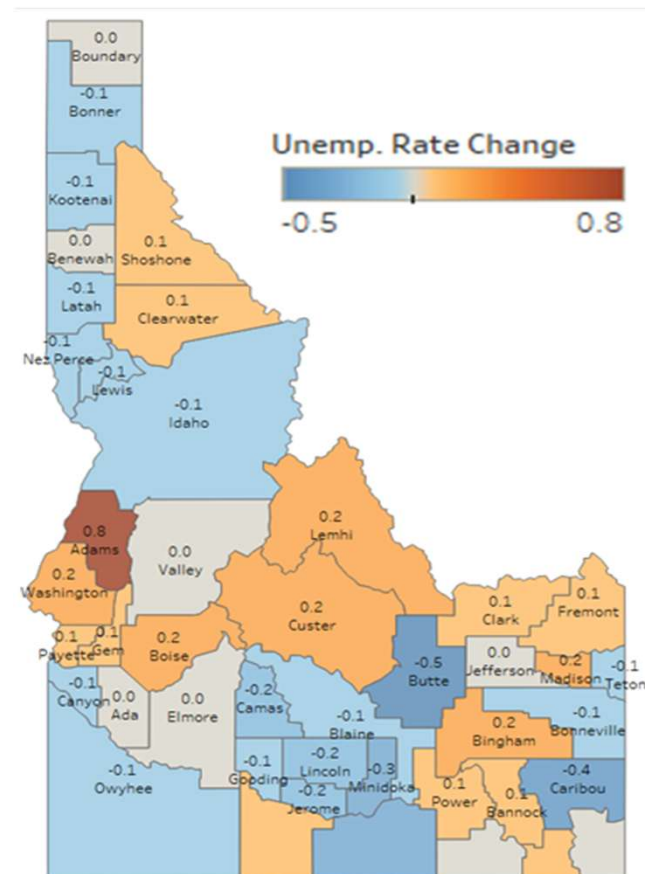
Lowest Unemployment Rates

Teton	2.5%
Oneida	2.9%
Bear Lake	2.9%
Jefferson	2.9%
Blaine	2.9%

16 counties experienced increases.

19 experienced decreases.

9 saw no statistical change.



Idaho unemployment rate: Statistical areas

Highest Unemployment Rates

Valley-Adams LMA	5.2%
Sandpoint MicSA	5.0%
Rexburg MicSA	4.8%
Idaho-Lewis LMA	4.7%
Coeur d'Alene MSA	4.5%

Lowest Unemployment Rates

Idaho Falls MSA	3.1%
Hailey MicSA	3.1%
Burley MicSA	3.2%
Blackfoot MicSA	3.4%
Twin Falls MSA	3.4%

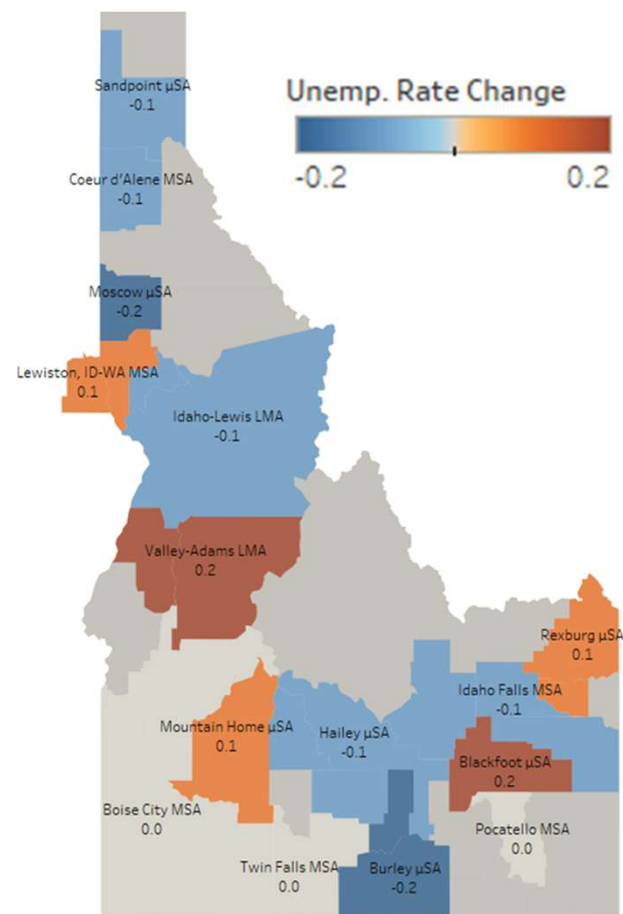
Largest Rate Changes

Burley MicSA	-0.2
Moscow MicSA	-0.2
Blackfoot MicSA	+0.2
Valley-Adams LMA	+0.2
Coeur d'Alene MSA	-0.1

5 areas experienced increases.

7 experienced decreases.

3 saw no statistical change.



Idaho unemployment rate: Cities

Highest Unemployment Rates

Rexburg	5.1%
Post Falls	4.9%
Pocatello	4.5%
Caldwell	4.2%
Coeur d'Alene	4.1%

Largest Rate Changes

Coeur d'Alene	-0.4
Rexburg	+0.2
Caldwell	+0.1
Boise	-0.1
Eagle	-0.1

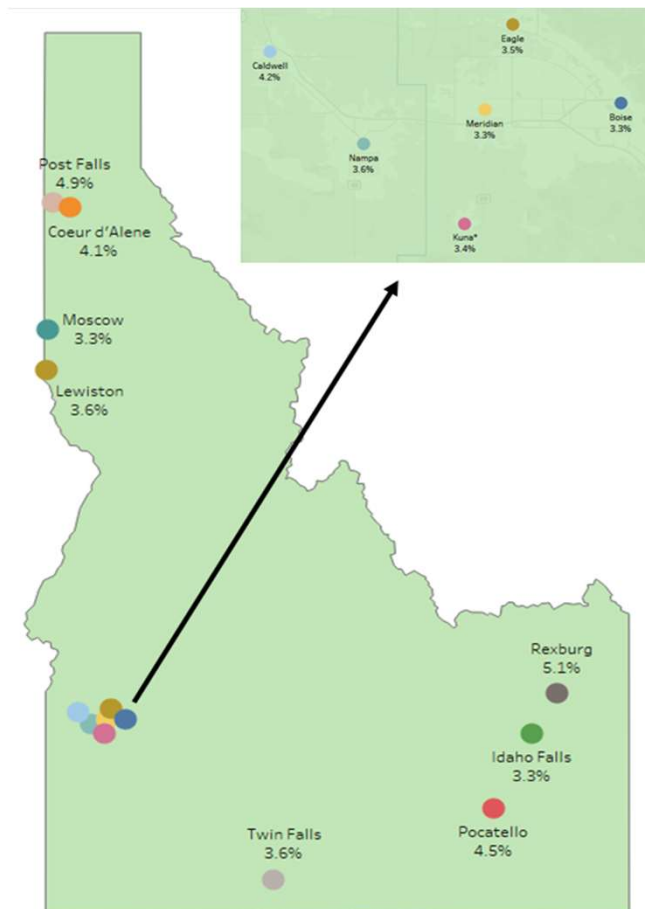
Lowest Unemployment Rates

Idaho Falls	3.3%
Meridian	3.3%
Moscow	3.3%
Boise	3.3%
Eagle	3.5%

6 cities experienced increases.

6 experienced decreases.

1 saw no statistical change.



*The unemployment rate for Kuna is not seasonally adjusted

Upcoming release dates

Upcoming release schedule

- **January 7, 2025**
 - Statewide labor force and nonfarm employment data for October and November 2025.
- **January 23, 2026**
 - Statewide labor force and nonfarm employment data for December 2025.

Full release calendar is available at www.labor.idaho.gov/lmicalendar