



IDAHO
DEPT. OF LABOR

WHAT WE'LL DISCUSS

- ❑ How is this downturn different than the last?
- ❑ Population Estimates - cities
- ❑ Unemployment Rates
- ❑ Initial Claims by County and Industry

DIFFERENCES FROM THE GREAT RECESSION

Velocity

Industry Mix

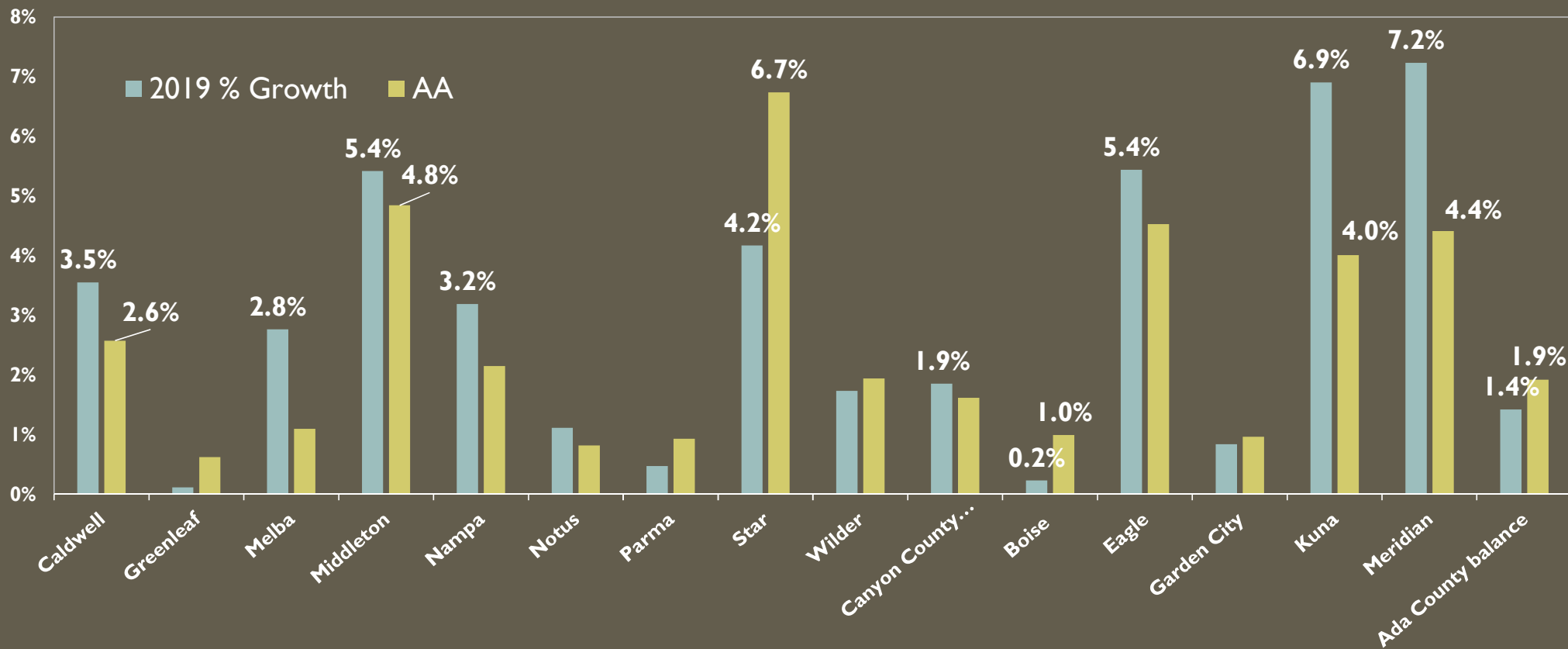
She-Cession

Idaho Pockets

Global in Scope

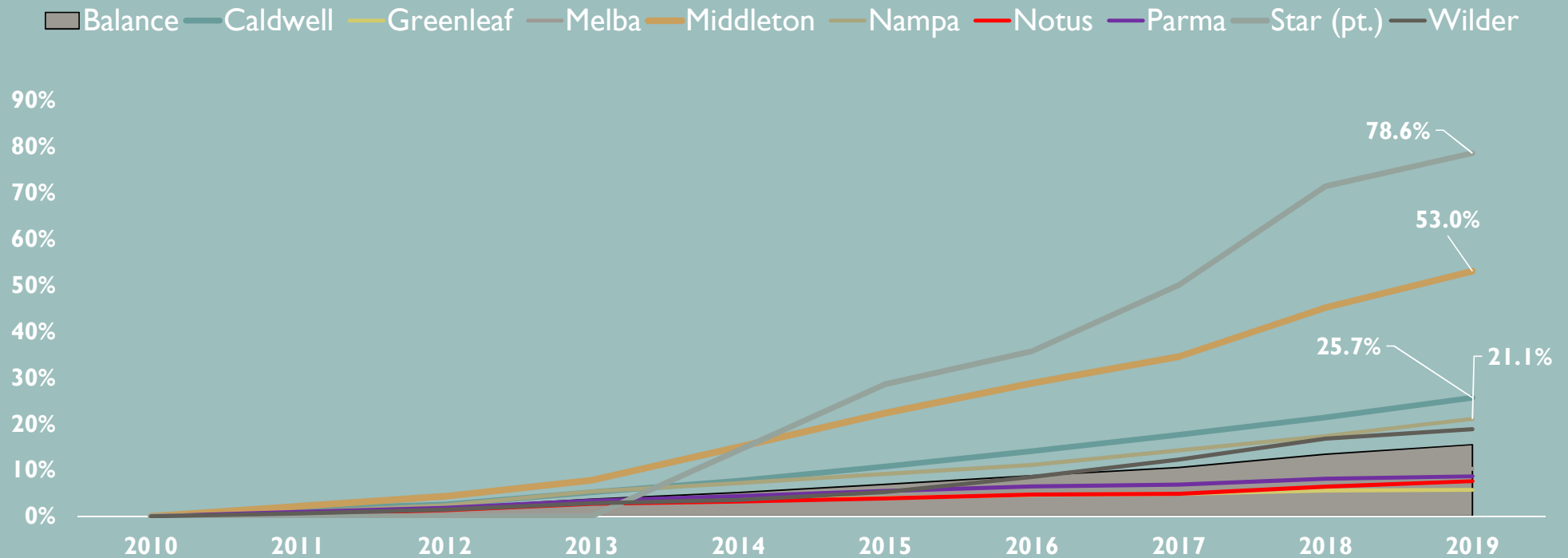
2019 POPULATION GROWTH

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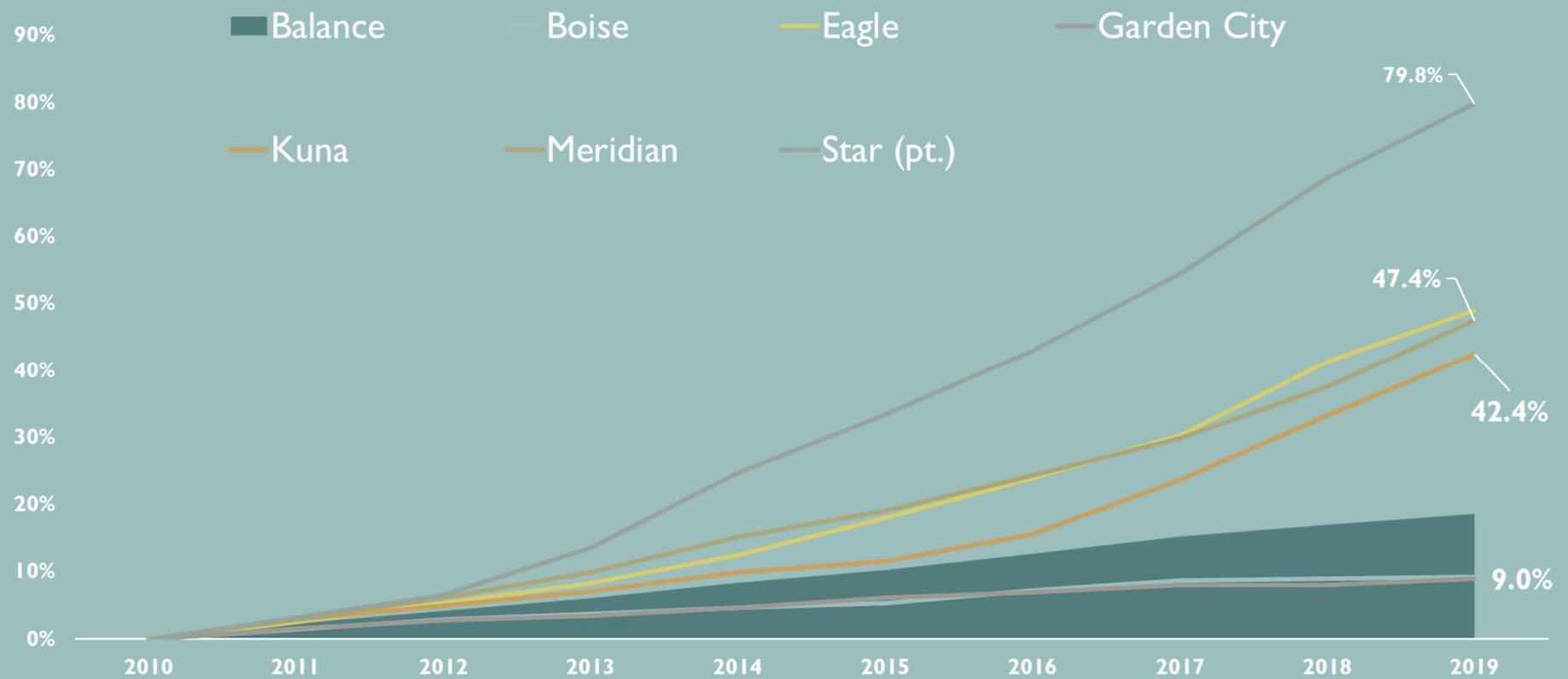
CANYON COUNTY CITIES GROWTH SINCE 2010

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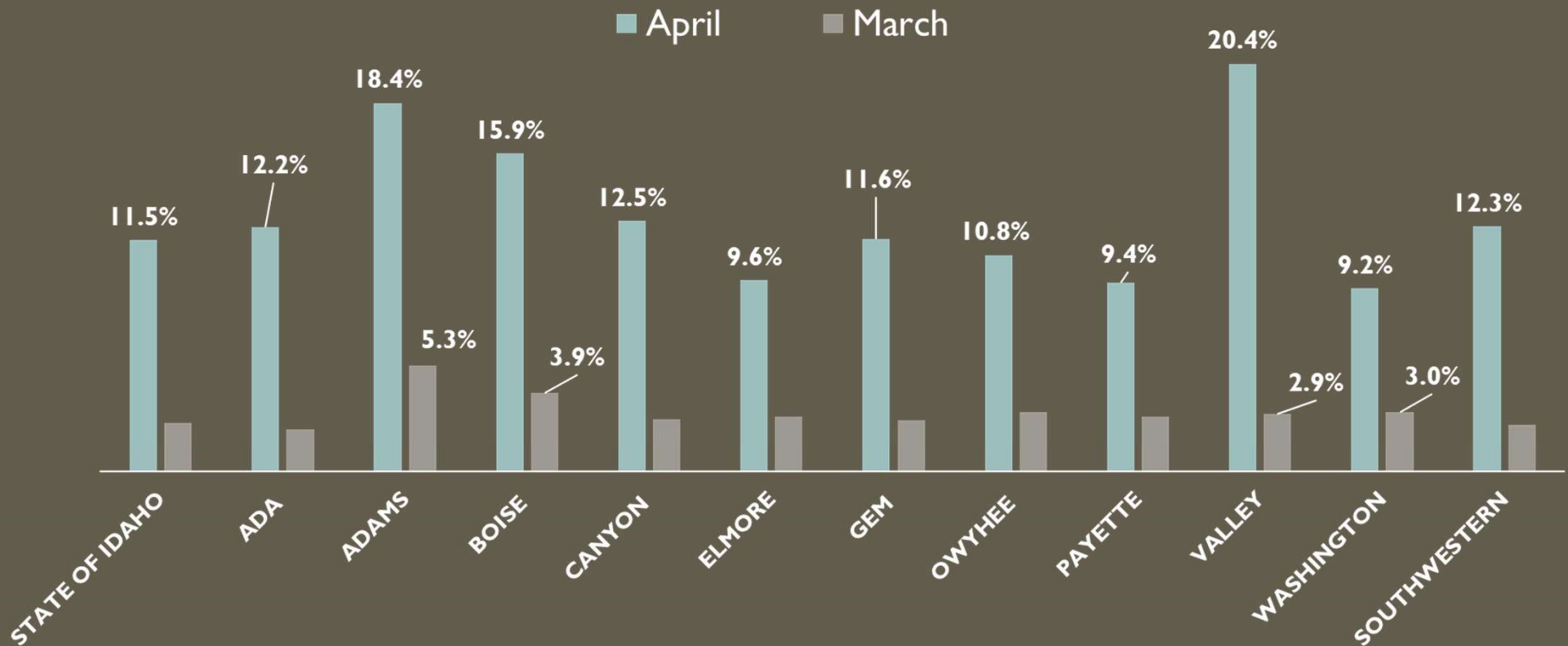
ADA COUNTY CITIES GROWTH SINCE 2010

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UNEMPLOYMENT RATES MARCH AND APRIL 2020

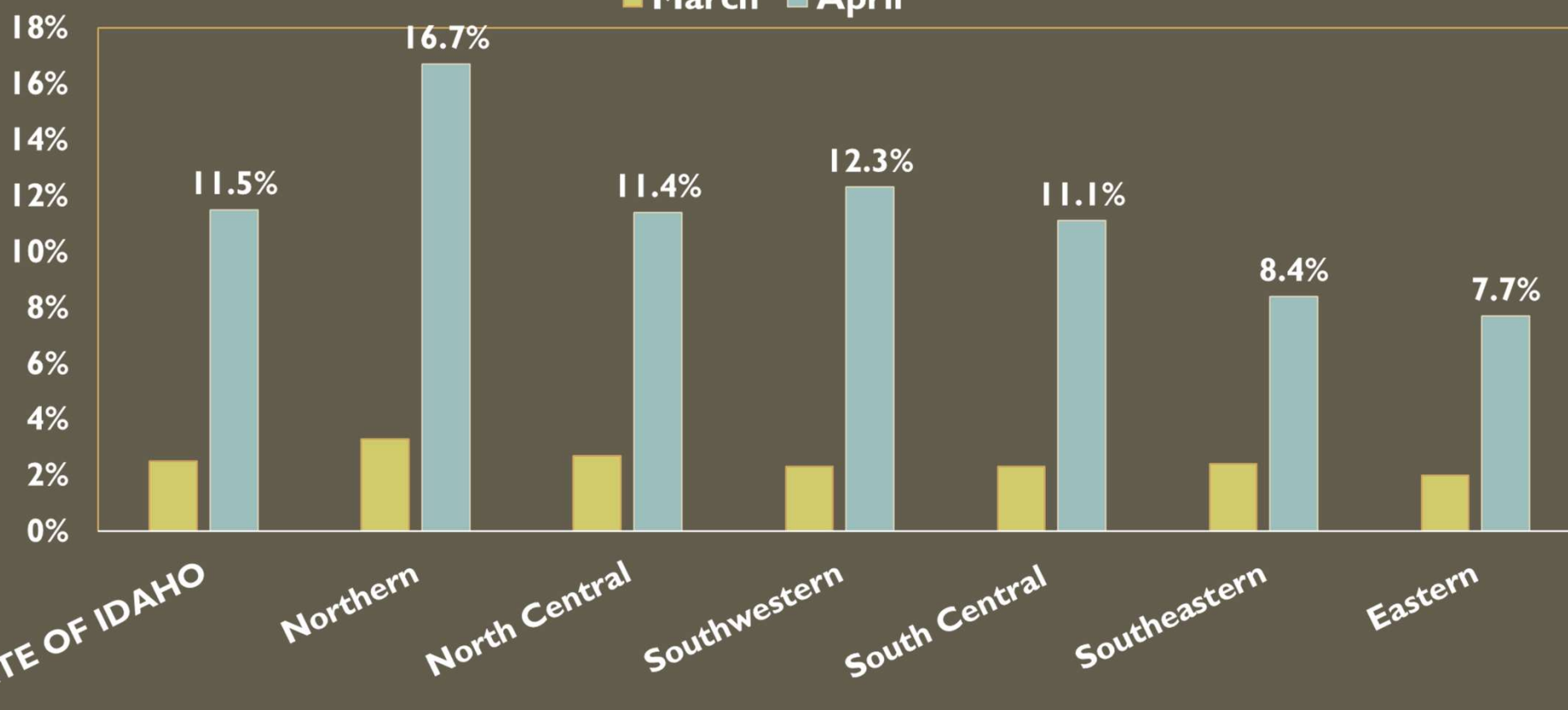
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REGIONAL UNEMPLOYMENT RATES

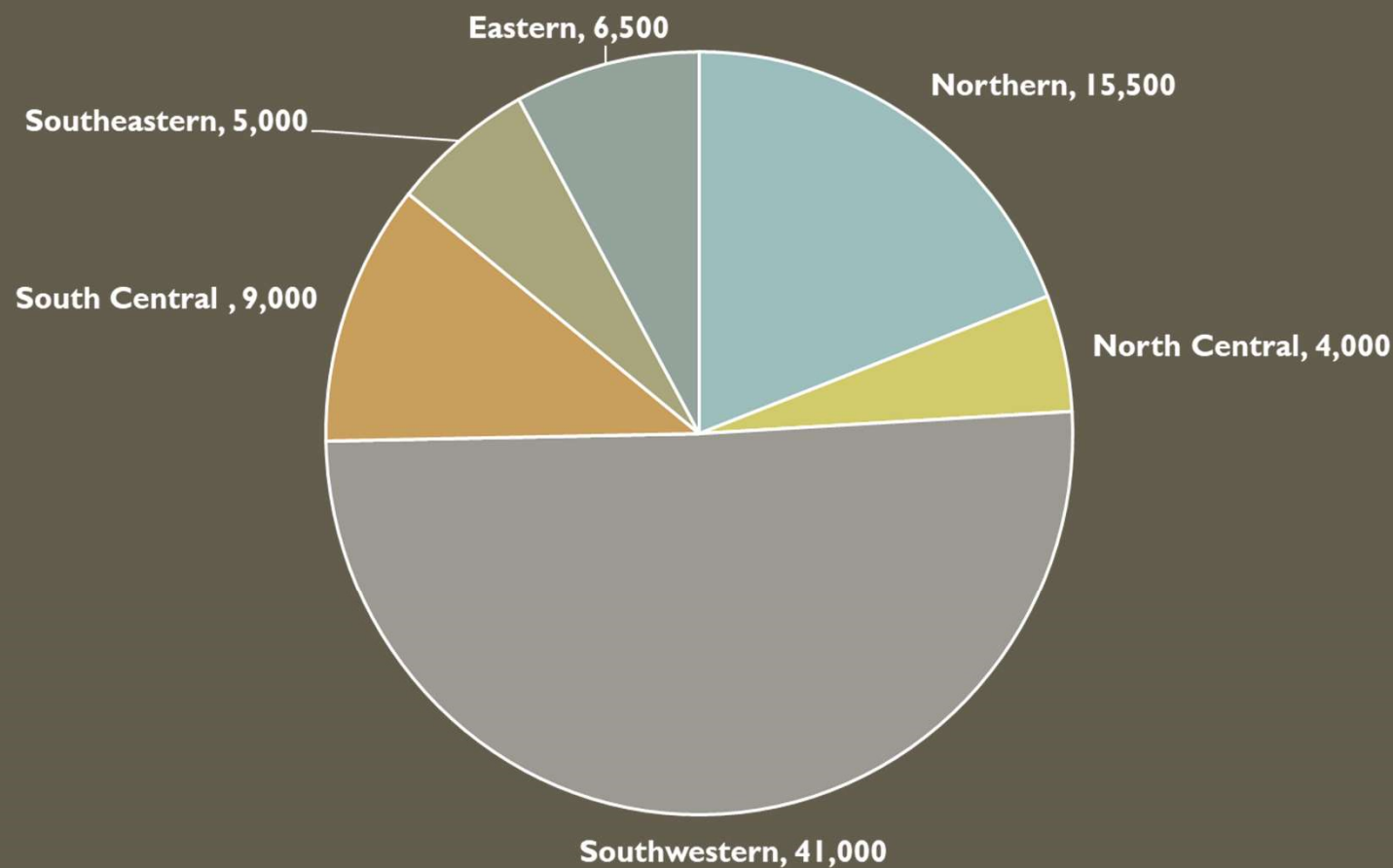
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■ March ■ April



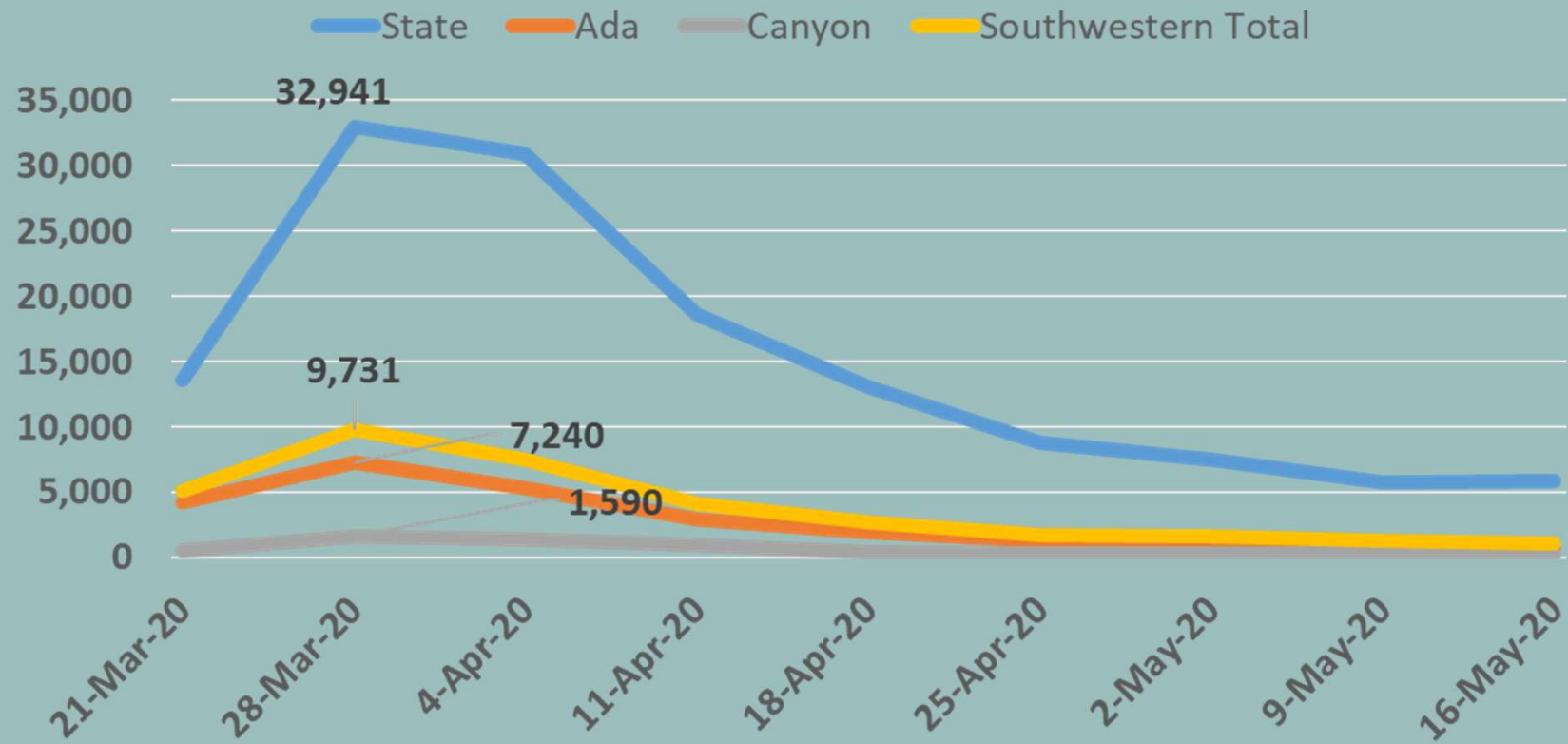
UNEMPLOYED CHANGE MARCH > APRIL STATE OF IDAHO CHANGE = 81,000

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INITIAL UNEMPLOYMENT CLAIMS BY WEEK

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Source: iUS, Idaho Department of Labor

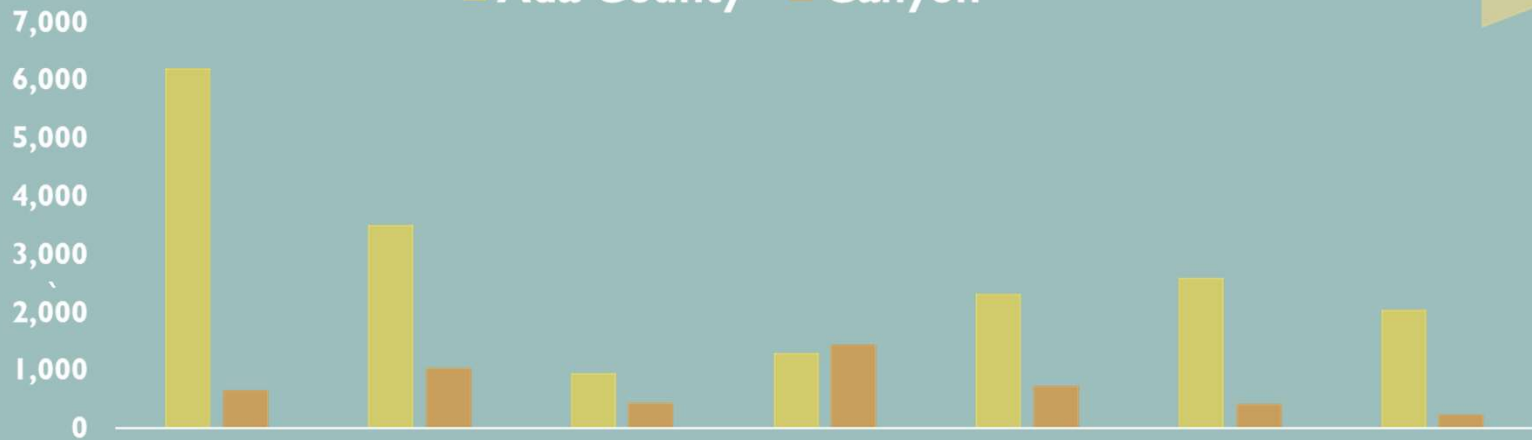
INITIAL CLAIMS BY INDUSTRY

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■ Ada County ■ Canyon

7,000
6,000
5,000
4,000
3,000
2,000
1,000
0

Accommodation & Food Services
Health Care & Social Assistance
Transportation & Warehousing
Manufacturing
Construction
Retail
Administrative and Support and Waste Management



RURAL CHALLENGES AND OPPORTUNITIES

Transportation Needs Lessened – Work Remotely

Affordable Housing Pressure Reduced – Commuting is Reduced

Budgets – interest rates and disruption to spending habits

Heightened in-migration to less densely populated areas

UNCERTAINTIES GOING FORWARD

Participation
Rate

Consumer
Buying Habits

Second Wave

Trade

Net Job
Creation

New Entrants
Truncated
Learning

LABOR MARKET RELEASES

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- 2019 Occupational Employment & Wage Survey, released May 2020 aka the 'Wage Survey' <https://lmi.idaho.gov/oes>
- Initial Claims Tableau dashboard
 - Demographics – age and gender
 - By Industry [source for previous slides]
 - Updated Weekly
 - <https://public.tableau.com/profile/idlabor#!/vizhome/IdahoInitialClaims/Dashboard>



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