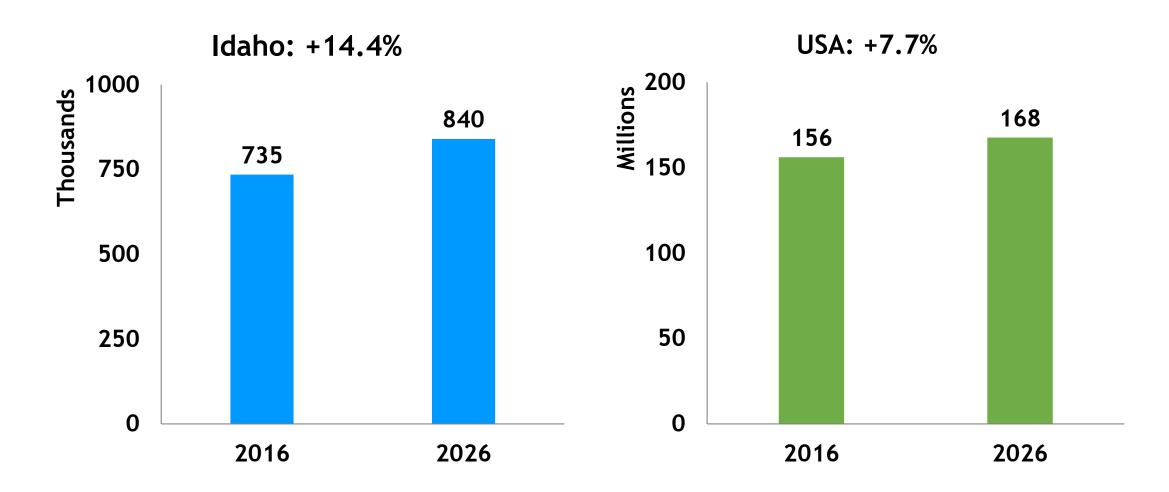






#### Total Employment Growth

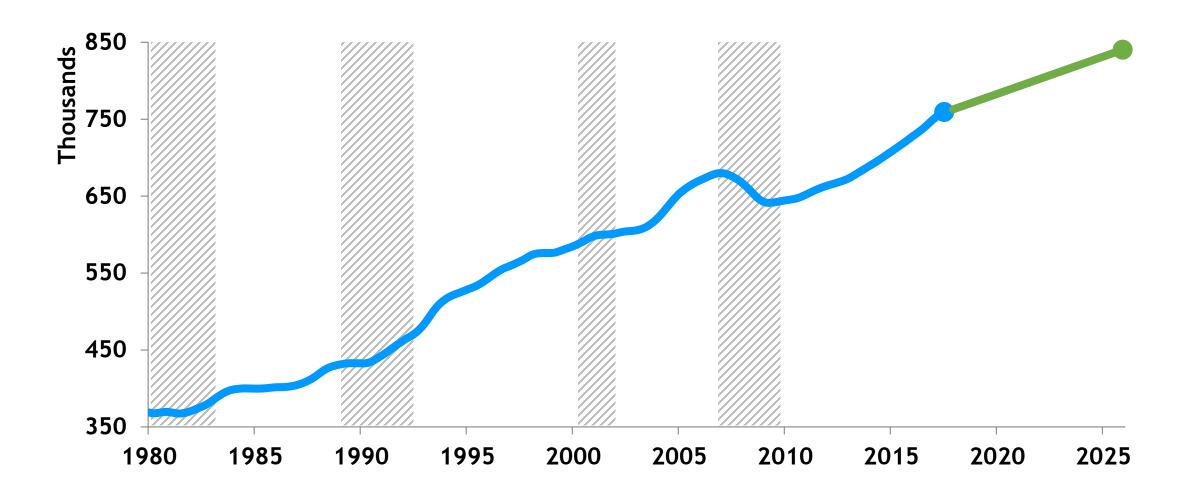
Projected Ten-Year Growth





#### Idaho's Total Employment

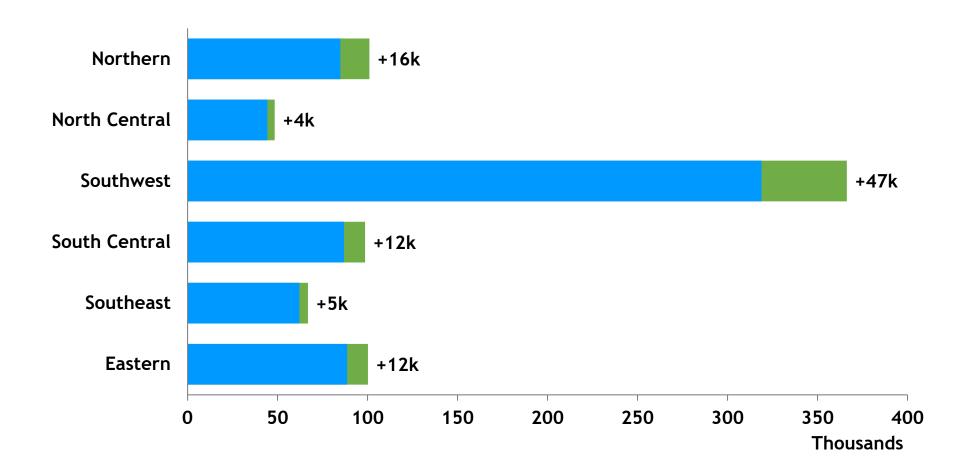
■ Historical Estimate ■ Projected Employment ■ US Recessions





#### **Employment Growth by Region**

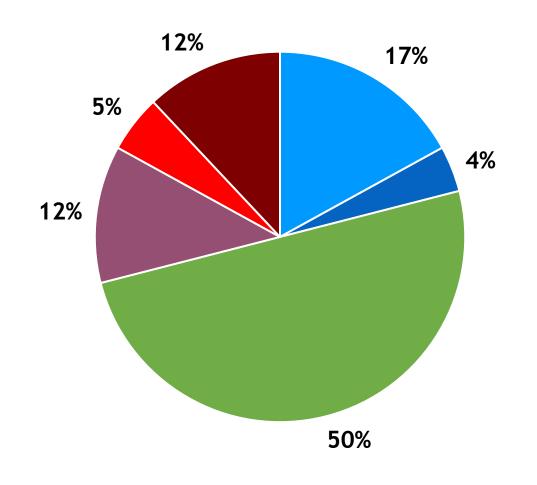
■ Current Employment ■ Projected Growth

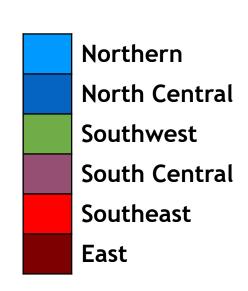




## **Employment Growth by Region**

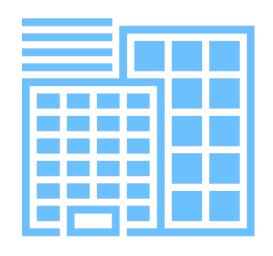
Share of Total Statewide Growth



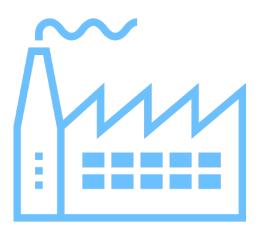




# Industries



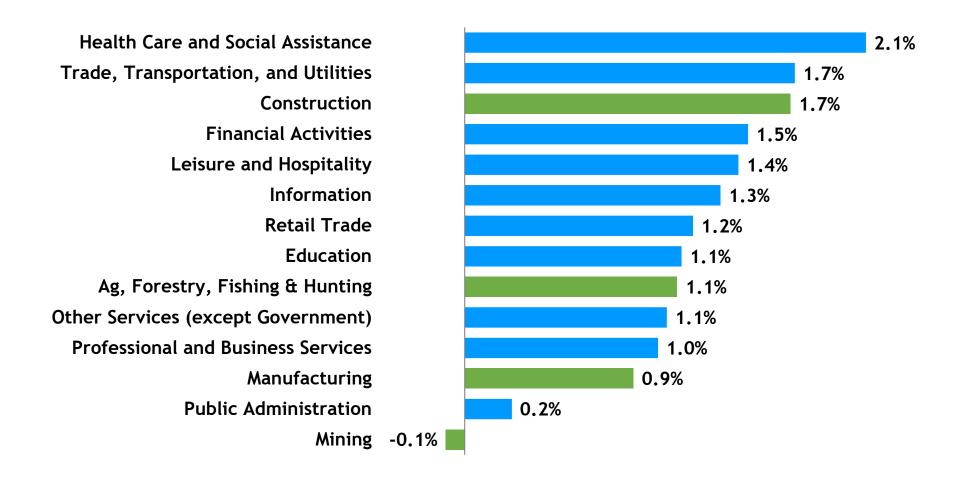






#### Projected Industry Annual Growth Rates

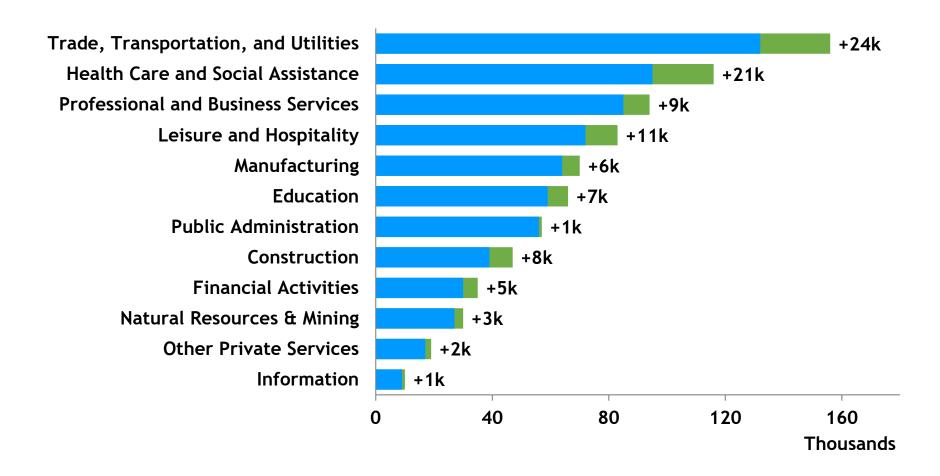
■ Service Industries ■ Goods Industries





#### **Employment Growth by Industry**

■ Current Employment ■ Projected Growth

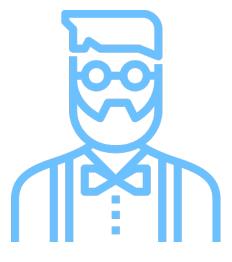




# Occupations



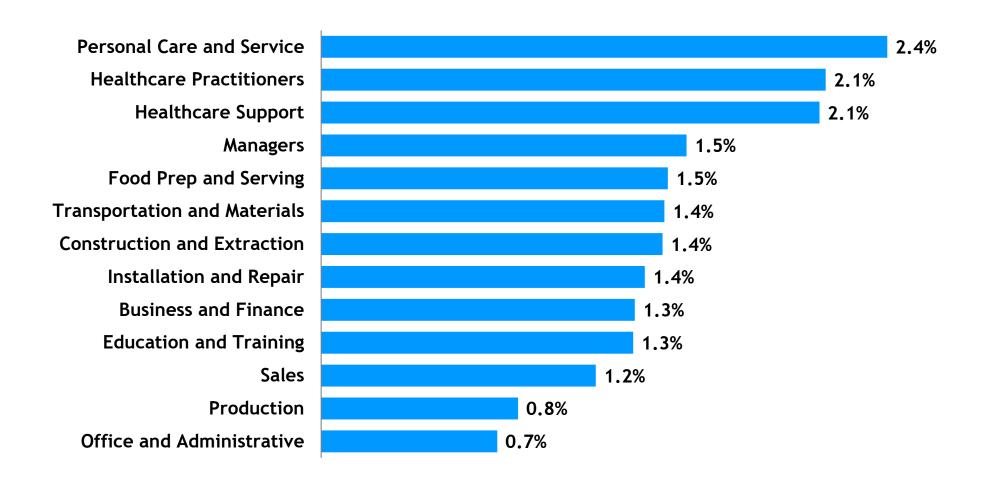






## **Employment Growth by Occupation**

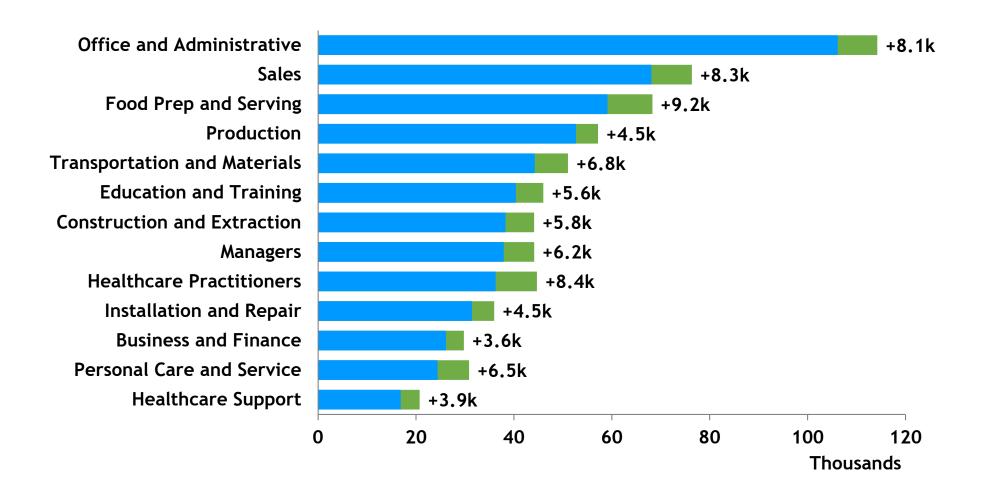
Projected Annual Growth Rate





## **Employment Growth by Occupation**

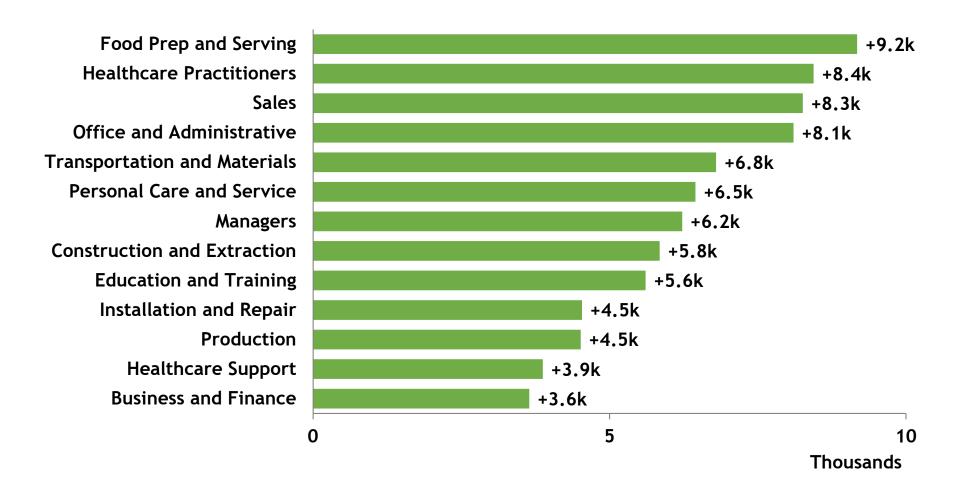
■ Current Employment ■ Projected Growth





#### **Employment Demand by Occupation**

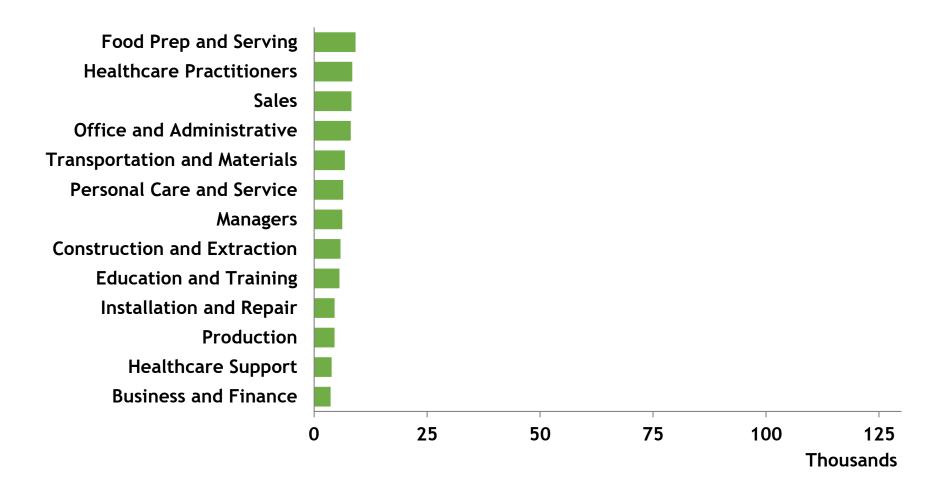
■ Current Employment ■ Projected Growth





## **Employment Demand by Occupation**

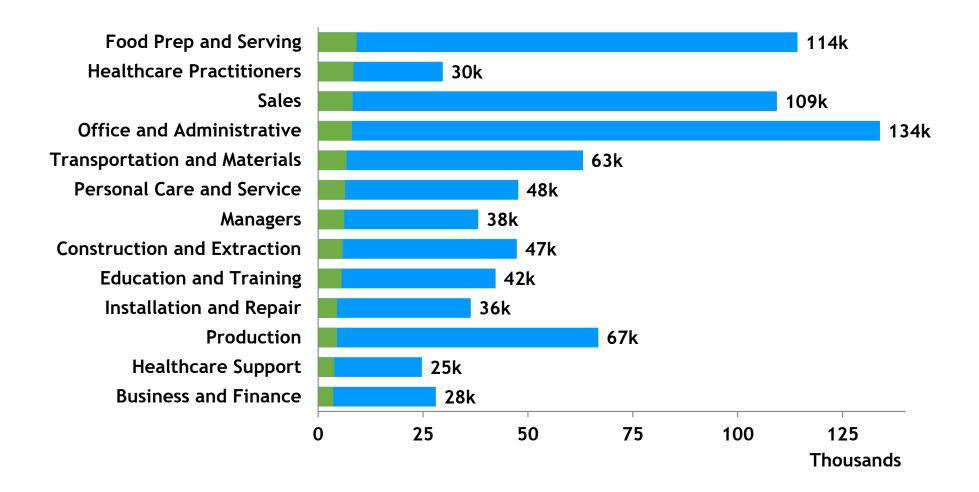
Projected Growth





#### **Employment Demand by Occupation**

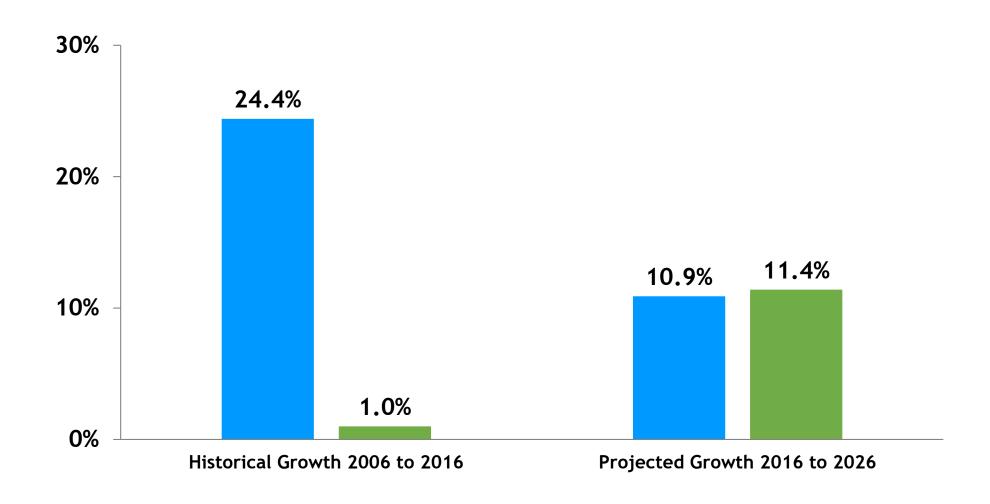
■ Projected Growth ■ Projected Openings due to Turnover





## STEM Employment Growth

■ USA ■ Idaho

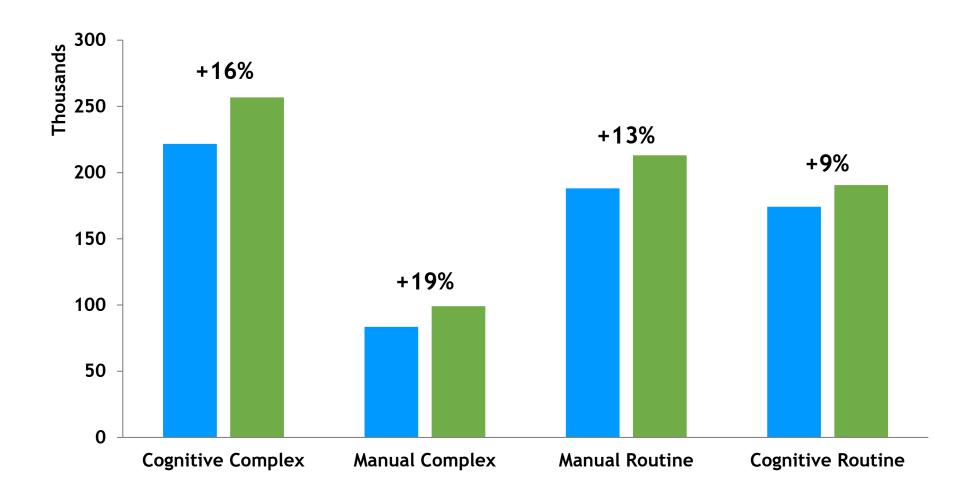


Source: Idaho Department of Labor and US Bureau of Labor Statistics



## Routine vs. Complex Employment

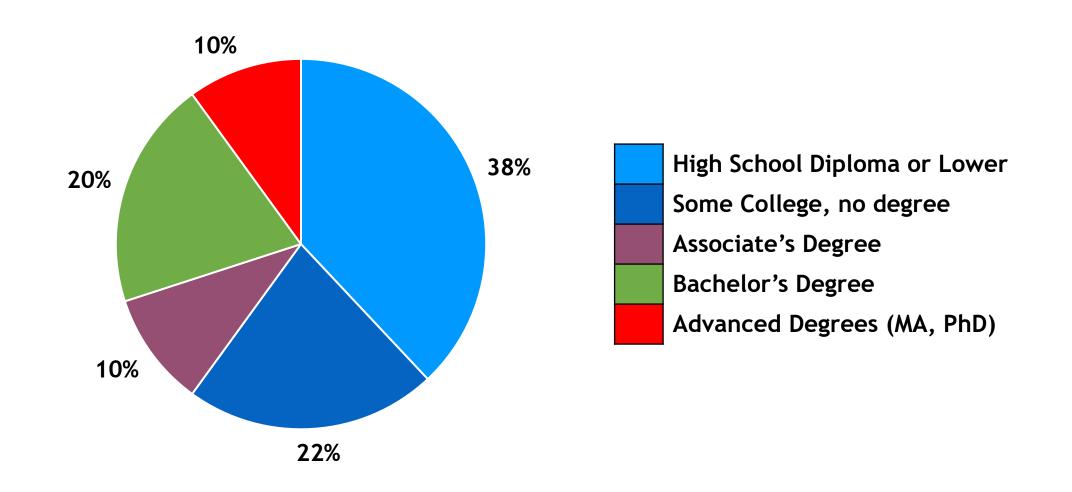
**■** 2016 **■** 2026





#### Workforce Education

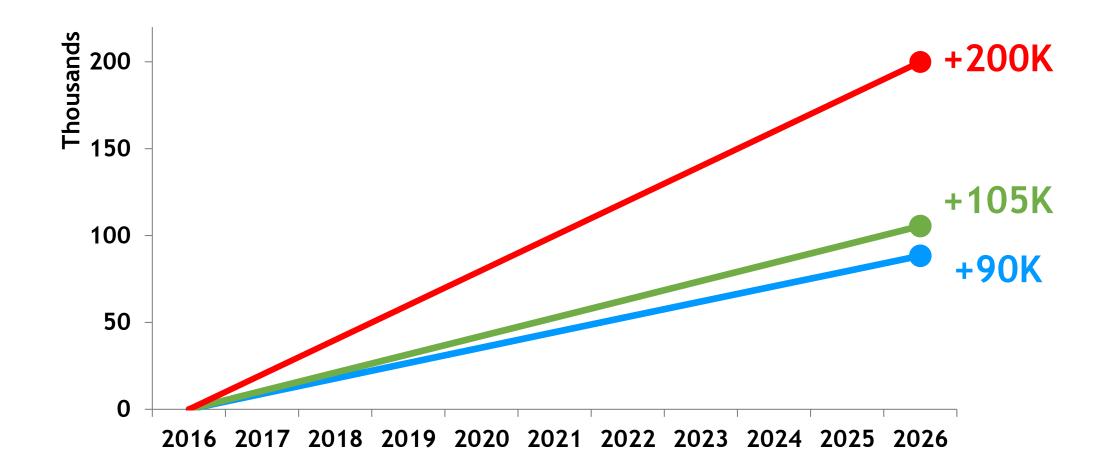
Projected 2026 Educational Requirements for Idaho





#### Projected Idaho Growth

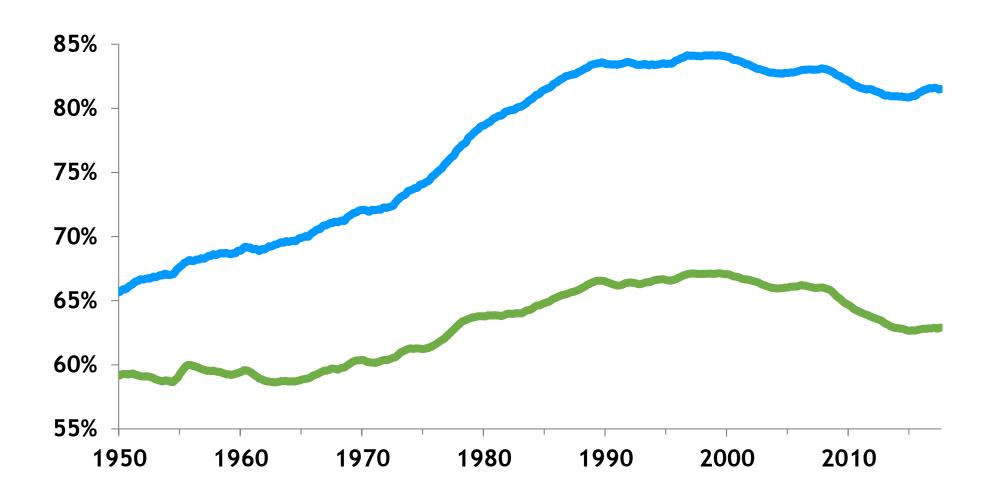
■ Employment ■ Labor Supply ■ Population





#### Labor Force Participation Rates

■ All Adults ■ 25-54 Year Olds





## Idaho's Hot Jobs

Rank	Occupation Title	2026 Employment	Annual Openings	Percent Change	2014 Median Wage
1	Registered Nurses	17,045	1,148	29.3%	\$ 30.79
2	Software Developers, Applications	2,639	208	30.2%	\$ 41.19
3	Nurse Practitioners	890	60	35.1%	\$ 48.96
4	Physician Assistants	818	58	32.8%	\$ 47.89
5	Information Security Analysts	671	55	30.3%	\$ 39.39
6	Industrial Machinery Mechanics	2,927	282	23.2%	\$ 25.26
7	Market Research Analysts	1,798	192	27.7%	\$ 24.18
8	Pharmacists	1,825	98	16.7%	\$ 58.42
9	Physical Therapists	1,120	64	26.3%	\$ 36.86
10	Loan Officers	3,339	300	20.3%	\$ 26.59



#### Conclusions

#### Decelerating topline growth rate

- Projected growth rate of 1.4%, compared to 2.4% over the last five years.
- This implies a slowly tapering expansion, not an imminent recession.

#### Continued growth across a diverse range of industries

#### Strong demand for skilled workers

- Construction, Manufacturing, Healthcare, IT, and Financial Services
- Complex work accounts for roughly 60% of expected new jobs